

# Strategies of Biological Sample Preparation for Electron Microscopy

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# Why is it necessary to process biological samples?

Samples are too:

- Big
- Soft
- Wet
- Perishable

# Why is it necessary to process biological samples?

- Stopping of postmortem decay
- Low penetration ability of primary electrons = the maximum thickness of specimen in low 100s nm for TEM:



Specimens with sizes **under** the penetration limit of primary electrons

*Isolated cell organels  
viruses, macromolecular complexes...*



Specimens with sizes **above** the penetration limit of primary electrons

*Cutting of ultrathin sections*

- Vacuum inside electron microscopes = **no liquid water** in the specimen

# How to remove liquid water?

Drying

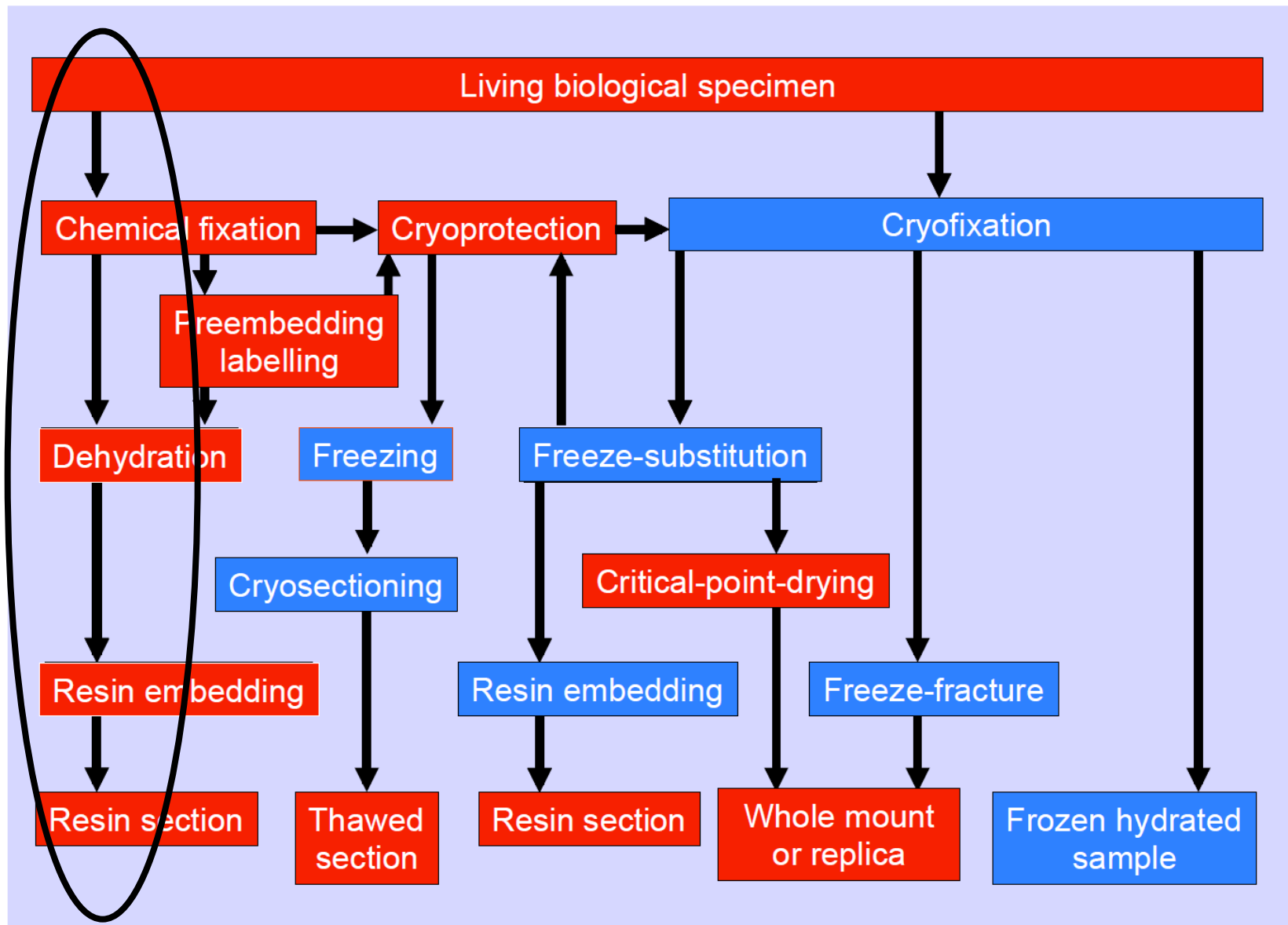


Freezing





# Strategies of biological specimen preparation





# Specimen preparation for TEM at RT

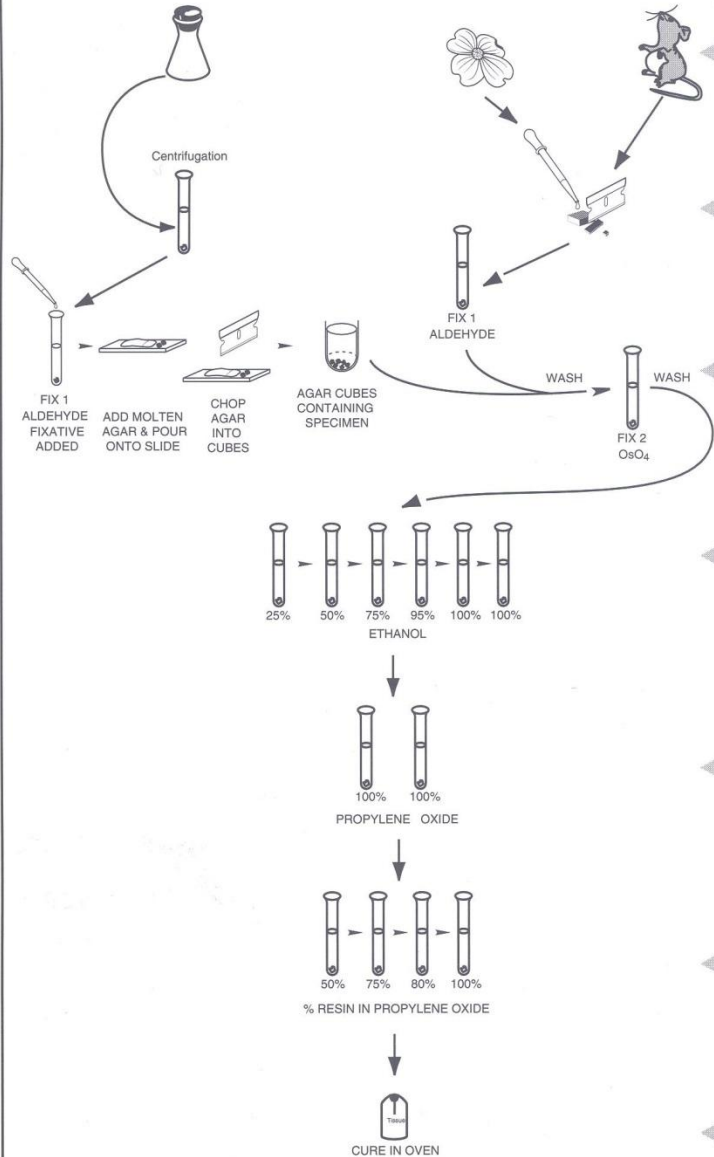


Solving „perishable“

## TRANSMISSION ELECTRON MICROSCOPY SPECIMEN PREPARATION

BACTERIA, VIRUS, ETC.

PLANT, ANIMAL, ETC.



### PROCEDURE:

Specimen  
Acquisition

Trimming and/or  
concentration

Fixation

Dehydration

Infiltration with  
transitional  
solvent

Infiltration with  
resin

Embedding  
&  
curing

Chemical methods

Main preparation  
pathway

Advantage:

no expensive  
equipment

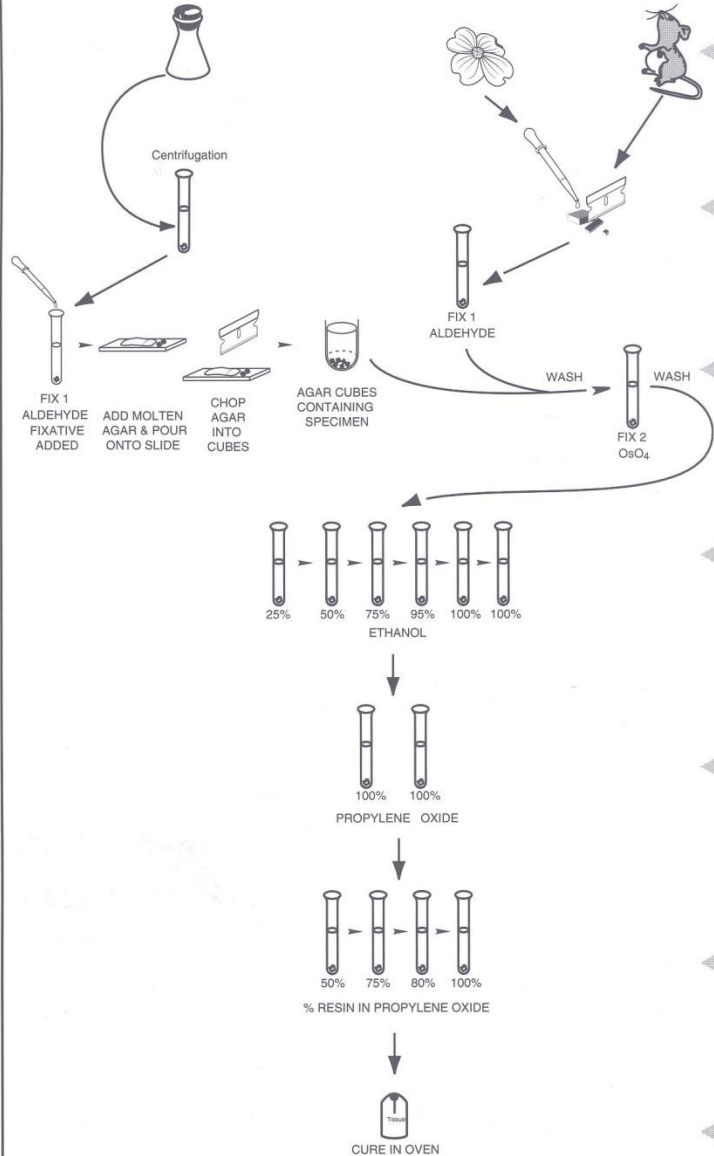
Disadvantage:

production of  
artifacts

# TRANSMISSION ELECTRON MICROSCOPY SPECIMEN PREPARATION

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## PROCEDURE:

Specimen Acquisition

Trimming and/or concentration

Fixation

Dehydration

Infiltration with transitional solvent

Infiltration with resin

Embedding & curing

## Fixation

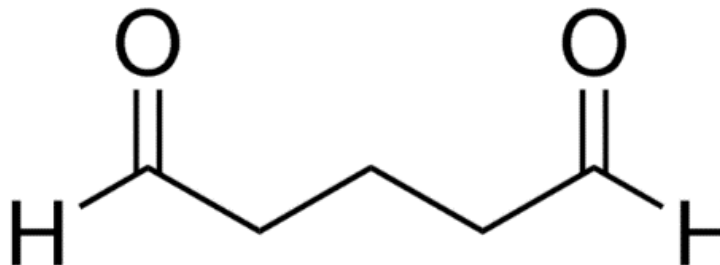
- Stabilization and immobilization of specimen ultrastructure as close as possible to its native state
- Stopping post-mortem decay

- Aldehydes  
*glutaraldehyde* and *formaldehyde*
- Oxidation agents  
*osmium tetroxide*  
*potassium permanganate*



# Glutaraldehyde $\text{OHC}-(\text{CH}_2)_3-\text{CHO}$

- Aliphatic dialdehyde which forms colorless crystals that are highly soluble in water, ethanol, and most organic solvents
- Aqueous solution (1-4%), which is relatively stable with a pungent odor
- GA can cross-link proteins rapidly, effectively, and irreversibly; forms a large, three-dimensional network throughout the cytoplasm in tenths of second to minutes
- Dissolved GA uncharged  $\Rightarrow$  can rapidly cross biological membranes.



# Glutaraldehyde

- GA reacts predominantly with amines to form numerous products
- The reaction is influenced by a ratio of GA to free amines (2:1), too high concentration of GA can inhibit the formation of the rapid cross-links
- The reaction with amines is accompanied by a significant release of protons and ensuing drop in pH – buffered fixation solution
- The fixation process consumes oxygen

Work with GA carefully!

Avoid:

- contact with the skin and eyes
- prolonged inhalation

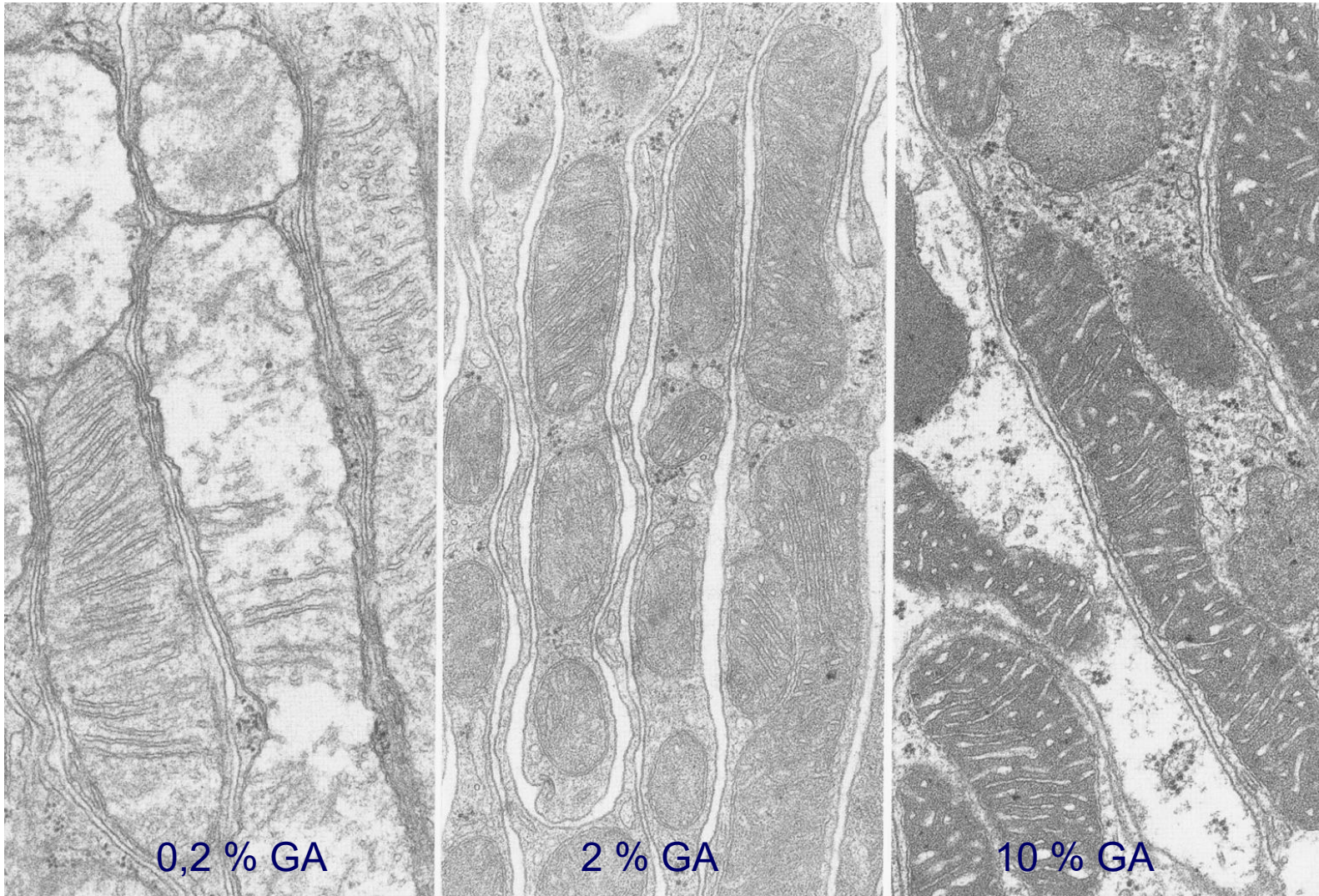
Repeated exposure may cause contact dermatitis.

**A well-ventilated hood is necessary!**



# POISON

# Concentration matters



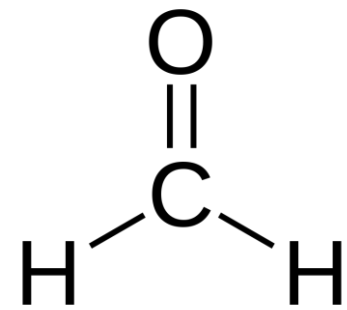
**Recommended GA concentration : 1 - 4 %**

*Tubul cells of rat kidney,  
postfixation by  $\text{OsO}_4$ ,  
Epon, stained*



Formaldehyde

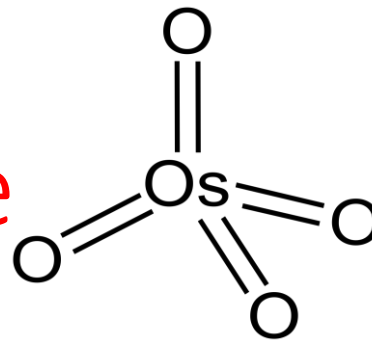
H-CHO



- At room temperature FA is a colorless gas highly soluble in water. Both liquid and gas polymerize spontaneously.
- Commercially available as a concentrated aqueous solution or in a polymerized state as a dehydrated powder
- FA molecule is smaller than GA, penetrates into the sample 5 times faster than GA
- Karnovsky's fixative – the combination of FA and GA (recommended for larger size samples with a poor penetration)
- Weakly links proteins => preferred fixative for immunolabelling techniques



# Osmium tetroxide



- The molecule is symmetrical and contains four double bonded oxygen atoms.
- Osmium tetroxide has a number of stable oxidation state and is soluble in polar and non –polar solvents. Thus can fix both hydrofobic and hydrofilic domains in cells.
- It is highly volatile, it can be used also as a vapor fixative.
- It causes rapid permeabilization of membranes with cessation of cytoplasmic movement within second to minutes.
- It reacts with ethanol to form black precipitates
$$\text{OsO}_4 + \text{C}_2\text{H}_5\text{OH} = \text{OsO}_2 + 2 \text{CH}_3\text{CHO} + 2 \text{H}_2\text{O}$$
- It is the most slowly penetrating fixative and has no cross-linking capabilities
- Prolonged fixation results in the progressive denaturation of proteins
- As a strong oxidant it damages the majority of antigents

# Osmium tetroxide

- Interact directly with unsaturated lipids oxidizing double bonds, leading to the formation of monoesters, diesters and dimeric monoesters
- Specimens generally turn black after osmification
- It causes hardening of tissues

Be extremely careful in handling  $\text{OsO}_4$ !

It is highly toxic, volatile and always should be used under a fume hood!

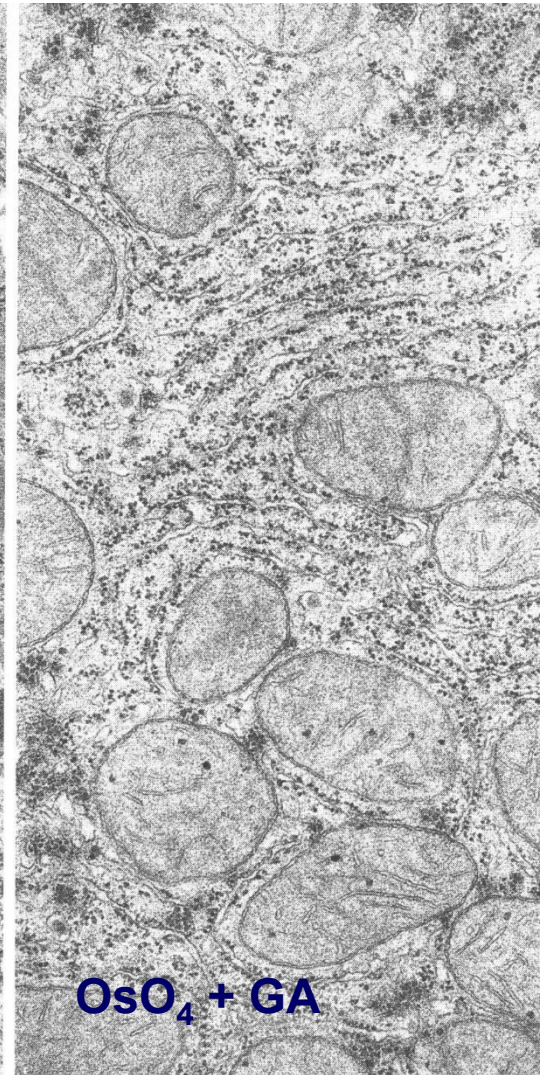
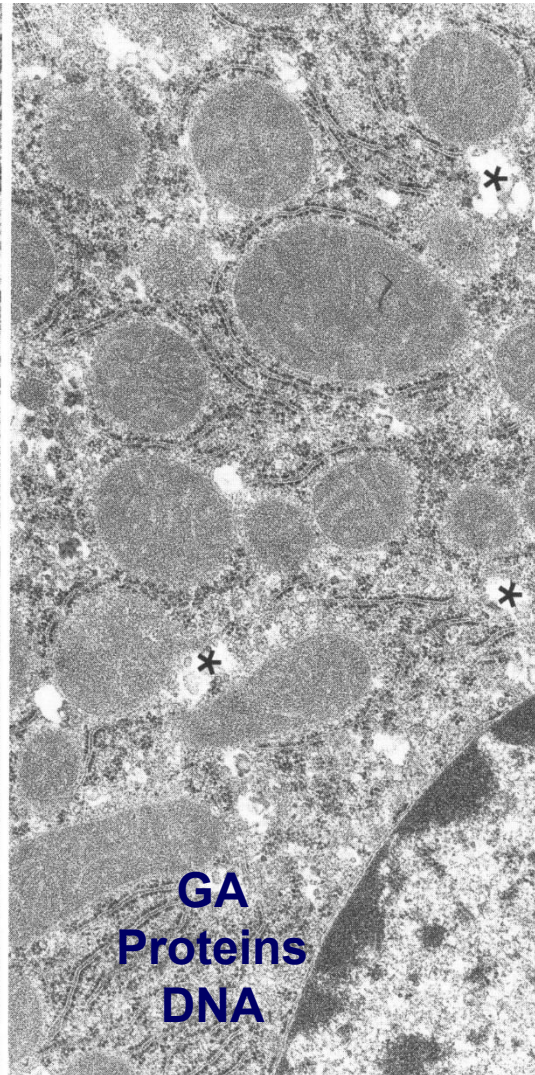
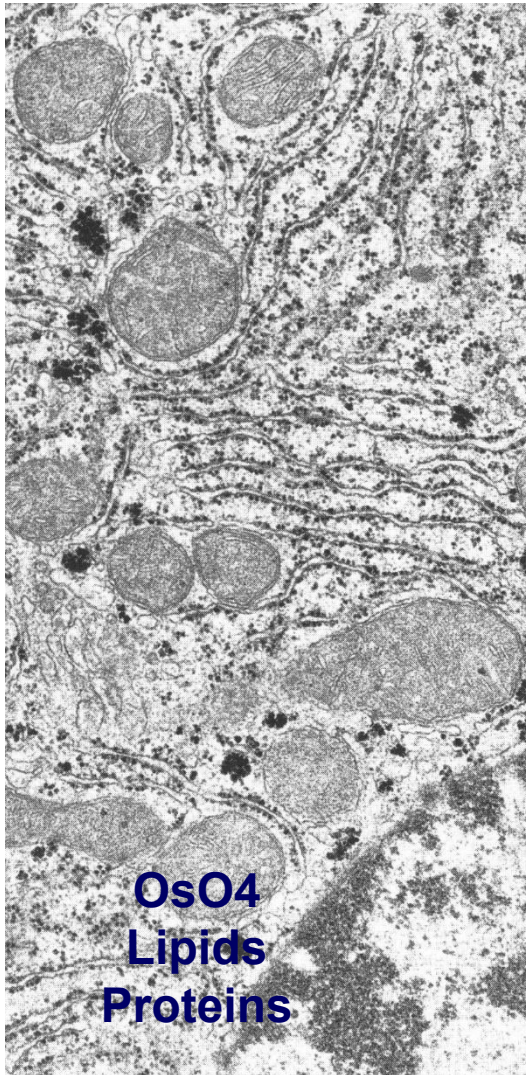
- Dangerous to eyes, respiratory and alimentary membranes.
- Used or excess  $\text{OsO}_4$  must be stored in sealed glass containers.
- Avoid the direct contact by wearing plastic gloves and working in well-ventilated hood.



**POISON**



# Choice of fixative agents



Rat liver, Epon, stained

# Fixative solution

- Fixative agent
- Buffer – phosphate, cacodylate, HEPES...
- Distilled water
- Other substances improving fixation like hydrogen peroxide, tannic acid, dimethylsulfoxid, uranylacetate

Isotonic or slightly hypertonic solution

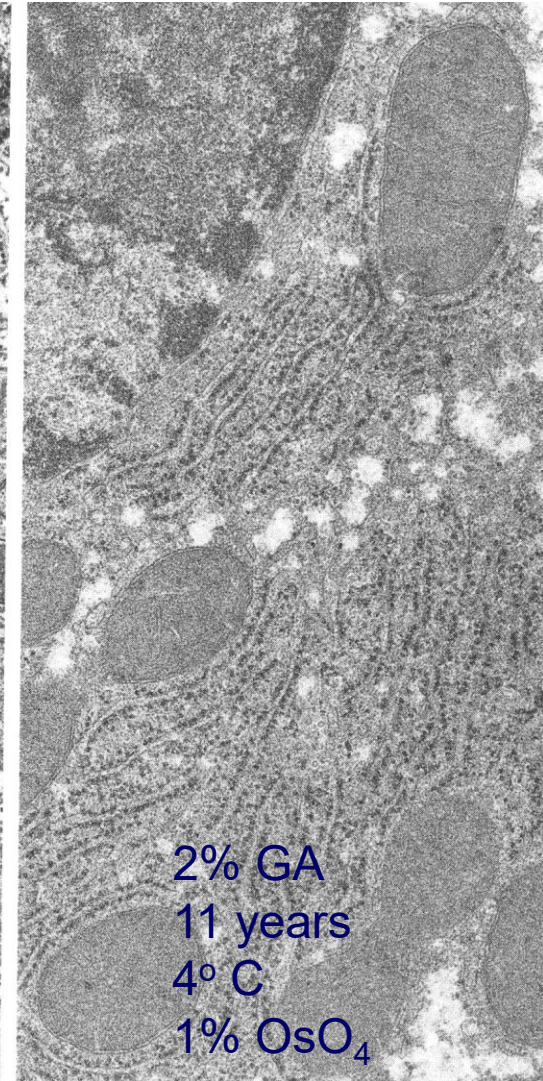
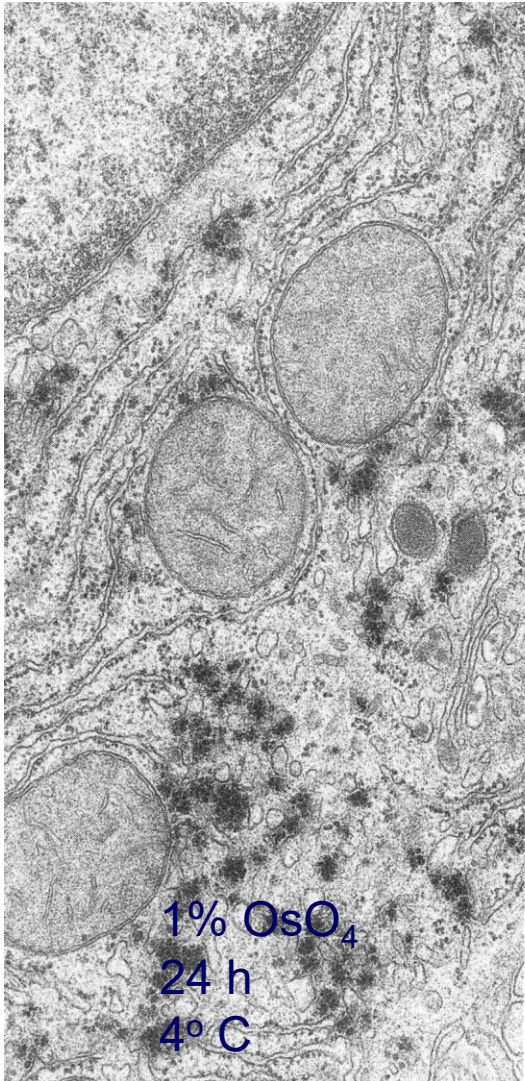
pH 6,7-7,1



# Factors affecting quality of fixation

- Concentration and length of fixation
- Temperature of fixation
- pH and buffer vehicle
- Osmolarity of fixative solution
- Purity of aldehyde fixative
- **Tissue type**
- Methods of fixation
- Rate of fixative penetration

# Time and temperature of fixation

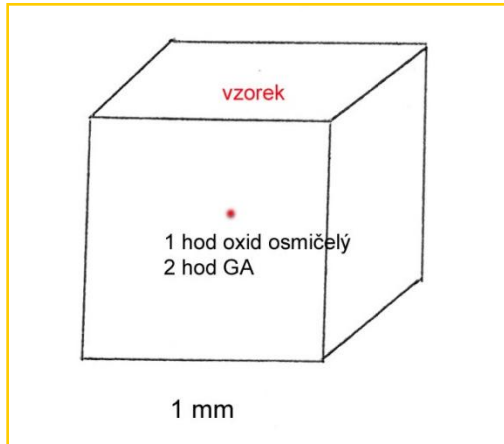


Rat liver, Epon, stained

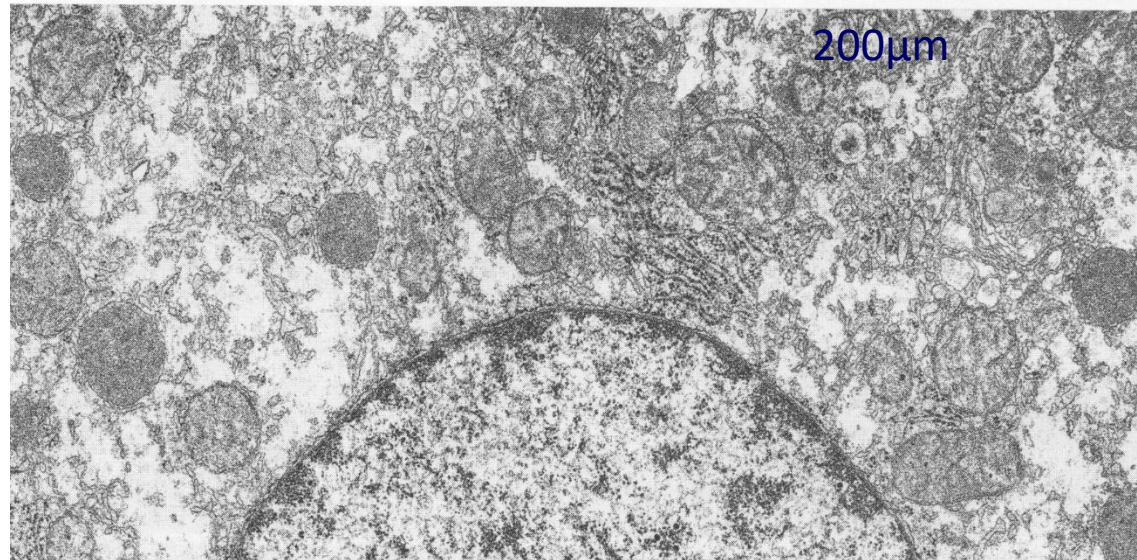
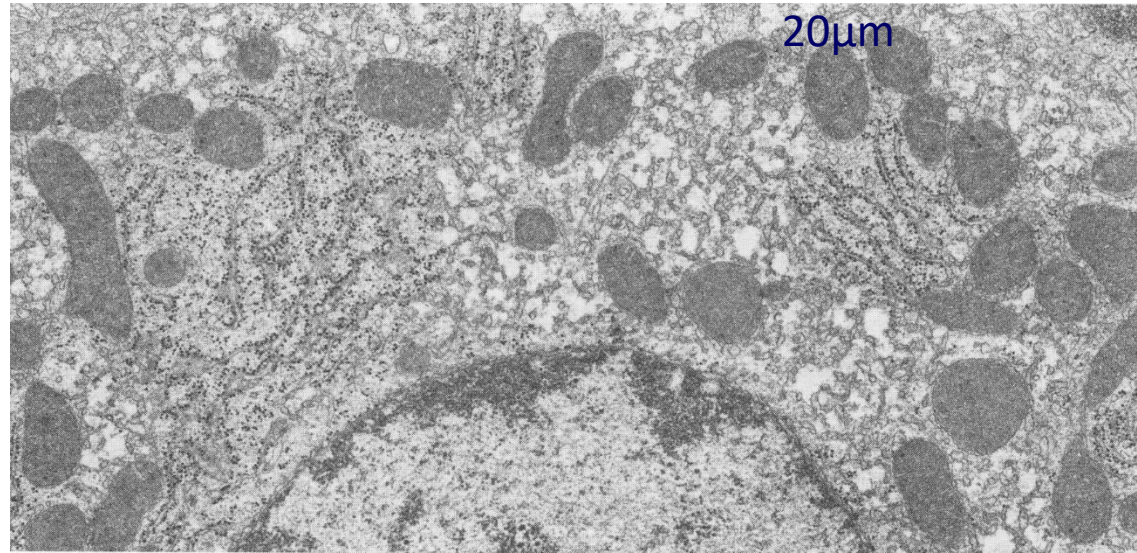


# Size (depth) matters

## Immersion fixation



**Rat liver, Epon,**  
1% OsO<sub>4</sub>  
0,1 M cacodylate buffer  
Epon  
stained

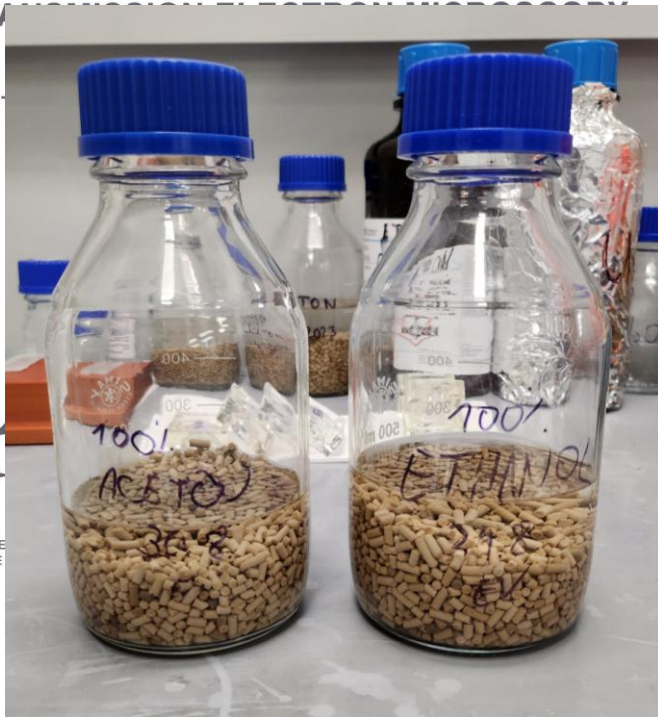


Solving „wet“



TRA

BAC



25% 50% 75% 95% 100% 100%  
ETHANOL

100% 100%  
PROPYLENE OXIDE

50% 75% 80% 100%  
% RESIN IN PROPYLENE OXIDE

## PROCEDURE:

Specimen  
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concentration

Fixation

Dehydration

Infiltration with  
transitional  
solvent

Infiltration with  
resin

# Dehydration

To replace the water in samples with organic solvent (ethanol, acetone, propylene oxide)

Caused shrinkage, extraction of various cellular components, changes in shape and size of the sample



Dehydrants are hygroscopic, they can absorb water from the air. It is important to keep dehydrants sealed!

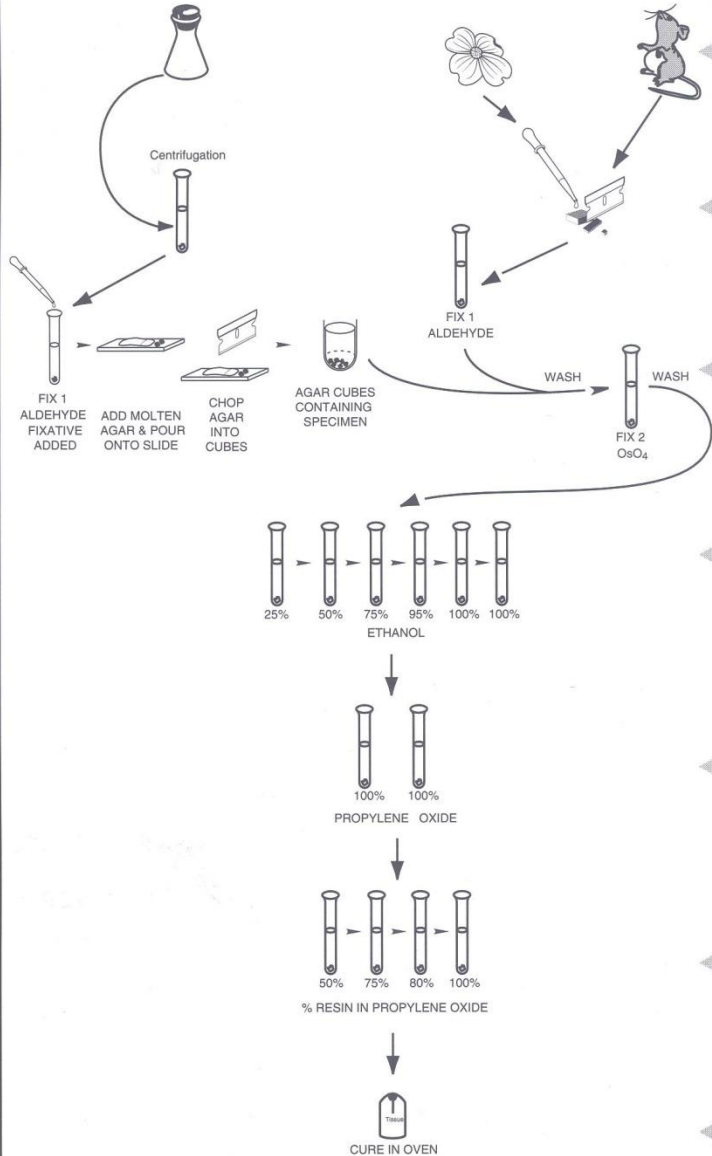


Solving „soft“

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Infiltration with  
transitional  
solvent

Infiltration with  
resin

Embedding  
&  
curing

# Infiltration

The sample is permeated with a liquid embedding media – resin monomers:

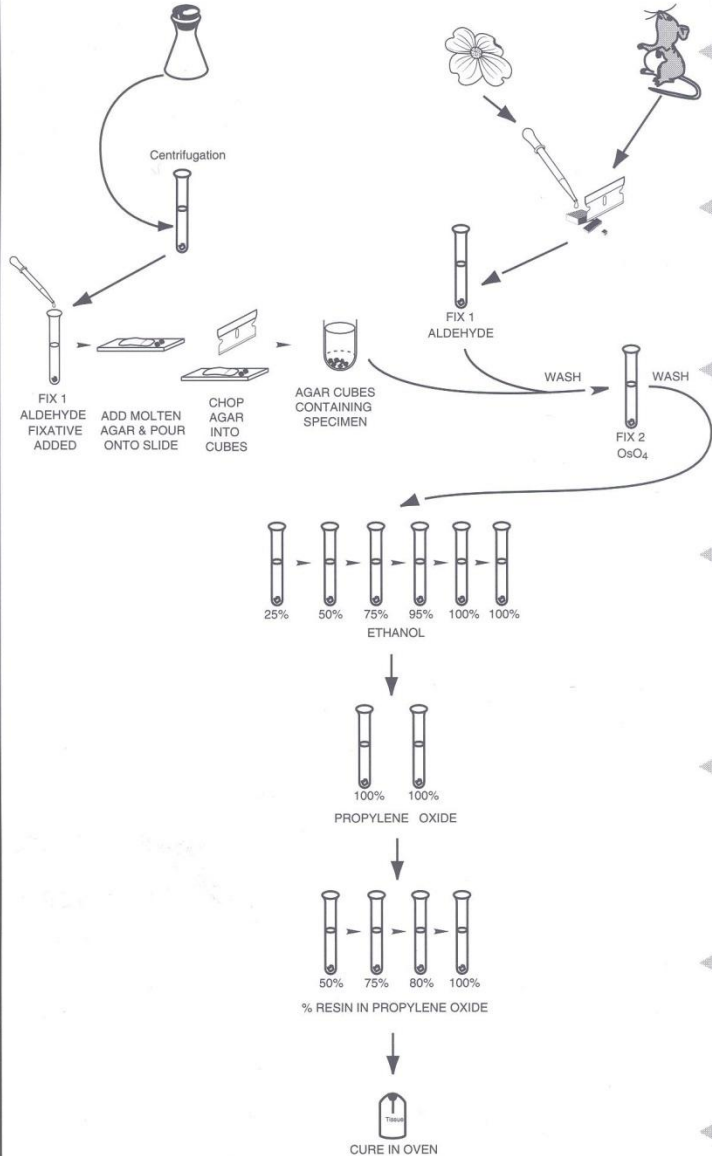
- Low viscosity
- Sufficient and uniform hardness
- Small volume changes during the polymerization
- Resistant to the irradiation by electron beam
- Without own ultrastructure



# TRANSMISSION ELECTRON MICROSCOPY SPECIMEN PREPARATION

BACTERIA, VIRUS, ETC.

PLANT, ANIMAL, ETC.



## PROCEDURE:

Specimen  
Acquisition

Trimming and/or  
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Fixation

Dehydration

Infiltration with  
transitional  
solvent

Infiltration with  
resin

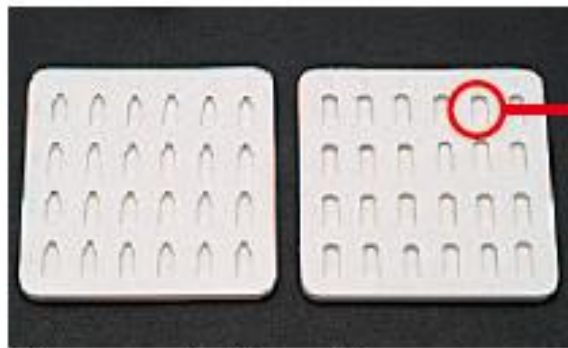
Embedding  
&  
curing

# Embedding

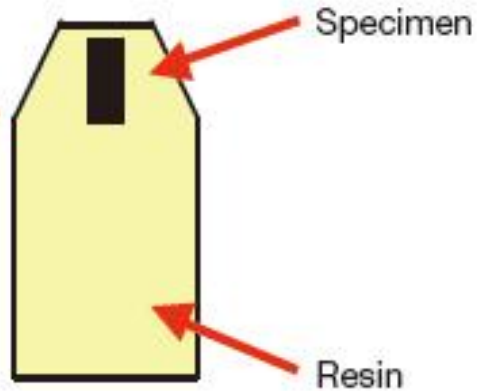
The sample in a pure resin is placed in a suitable mold:

- Epoxide resins – ultrastructural studies (Epon, Spurr, Araldit)
- Acrylic resins – immunolocalization (LR White, LR Gold, Lowicryls)
- Polyester resins – Westopal
- Water-miscible media – Nanoplast, Durcupan

# Embedding and polymerization



Silicone embedding plate



## Polymerization:

- by heat (12-48 hours)
- by UV light (at RT or below)



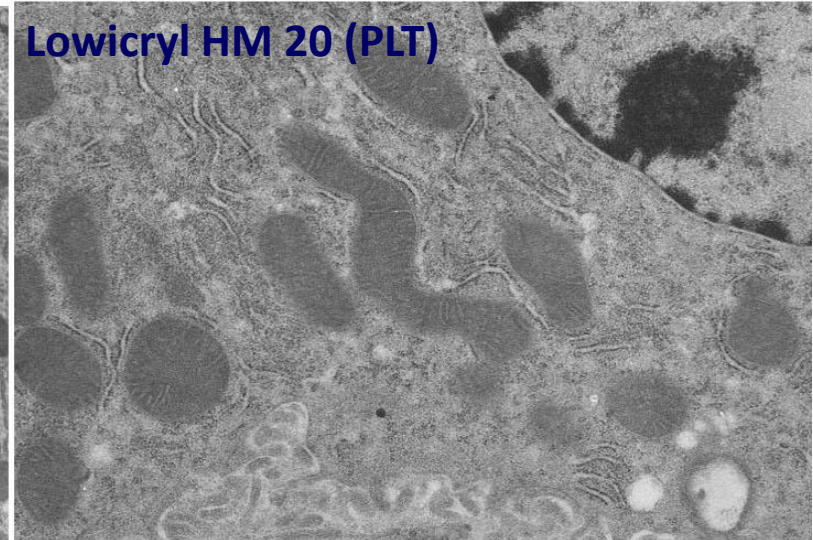
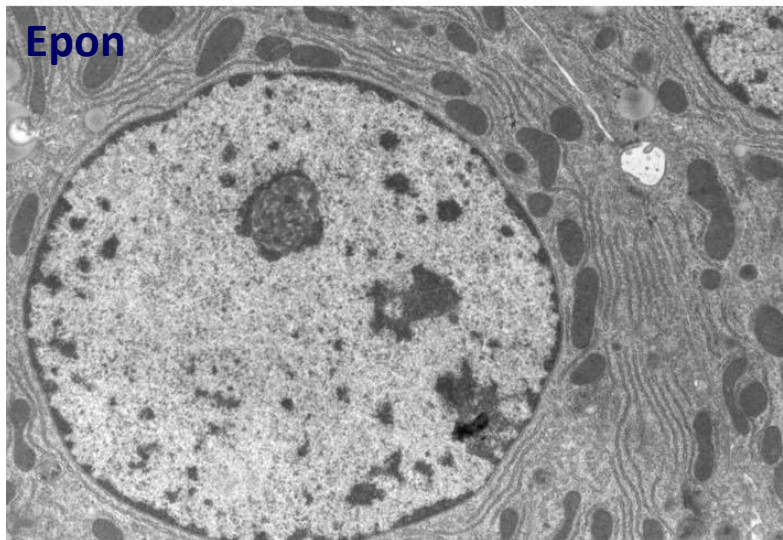
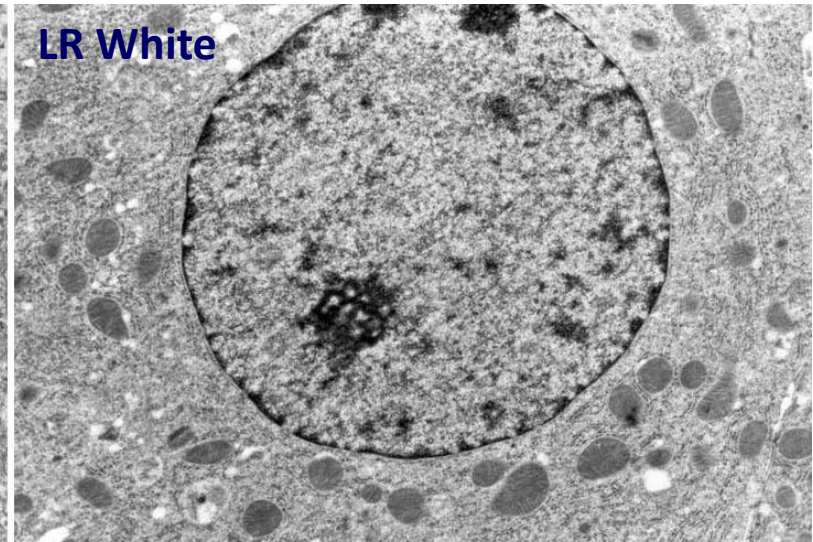
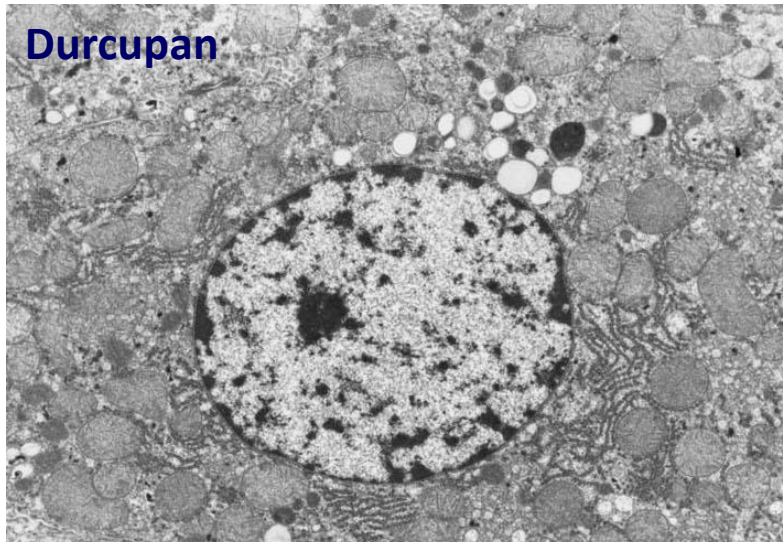
Molds:  
flat  
capsules



Oven for polymerization (1 stage type)



# Type of resin matters





## **Epon – Durcupan embedding – brown adipose tissue (var. IIE):**

### **Day 1:**

- fixation with 2% PFA + 2,5% GA/SB (prepare always just before fixation from stock 20% PFA, 25% GA to prevent polymerization) –overnight, (0.5 hr RT) 4°C – cut into really small pieces after 1.5 hr of fixation

### **Day 2:**

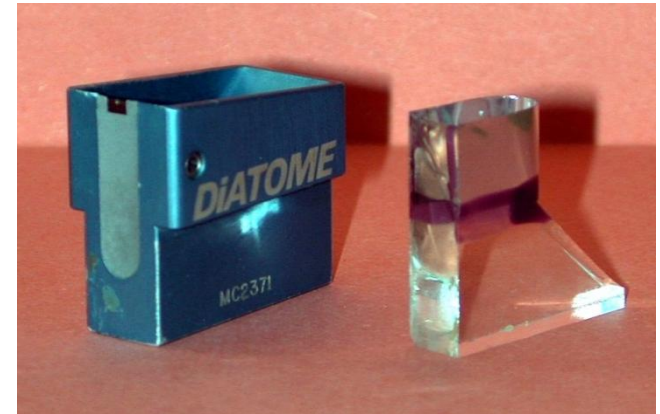
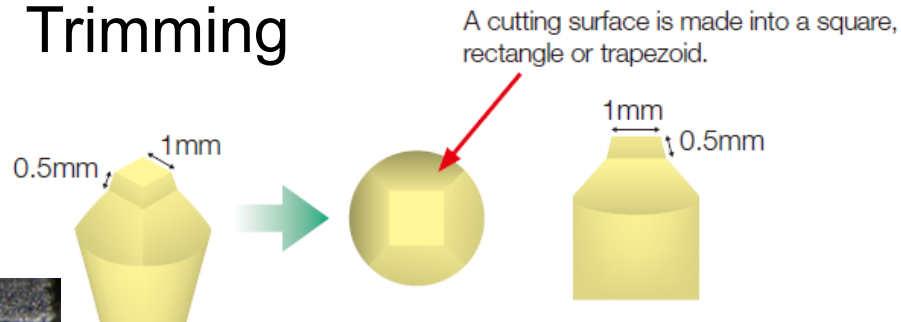
- wash with SB, 10 min, RT
  - quench aldehydes with 0,02M glycine in SB, 30 min, RT
  - wash with SB, 2x10 min, RT
  - 1 % OsO<sub>4</sub> in SB at RT (in the dark) – 1,5 hours
  - Wash with SB - 3 x 10 min
  - Rinse with water 3 x 10 min
  - 30 % ethanol in water - 15 min, 4°C
  - 50 % ethanol in water - 15 min, 4°C
  - 70 % ethanol in water - 15 min, 4°C
  - 90 % ethanol in water – 2x15 min, RT
  - 95 % ethanol – 2x15 min, RT
  - 100 % ethanol water free - 20 min, RT
  - 100 % ethanol water free - 15 min, RT
  - propylene oxide 2x15 min, RT
  - propylene oxide 1 : 1 Epon+C, 1 hr, RT
  - propylene oxide 1 : 3 Epon+C, overnight, 4°C
- Day 3:**
- 100 % Epon+C – 2 hrs, RT (open to allow evaporation)
  - 100 % Epon+C – 2 hrs, RT (open to allow evaporation)
  - Embedding
  - Polymerization in oven at 60°C – 72 hrs

**On shaker where possible!**

Solving „big“

# Ultramicrotomy cutting ultrathin sections

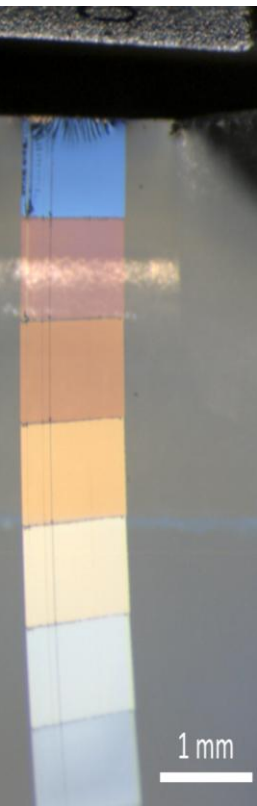
## Trimming



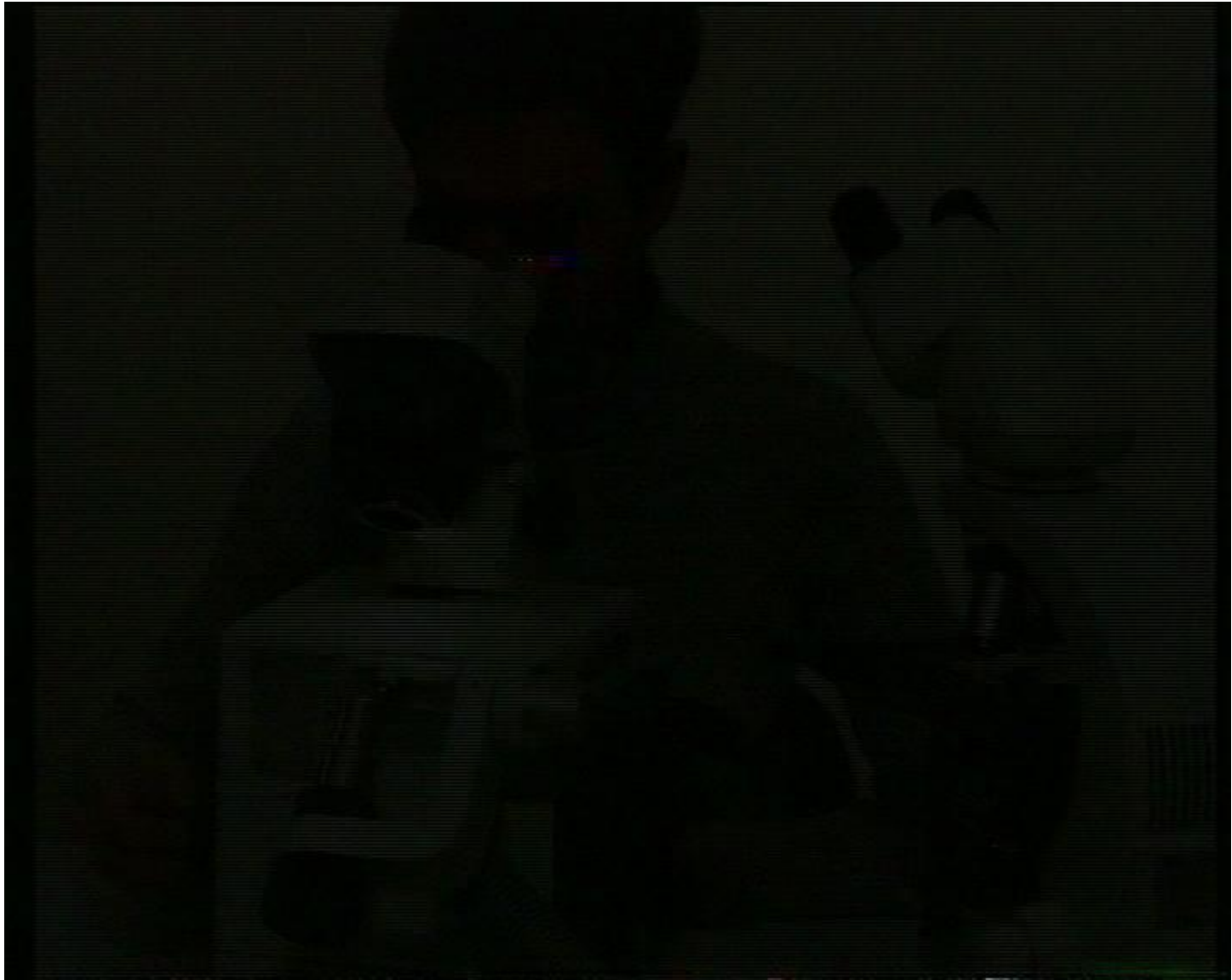
## The interference color and thickness of an ultrathin section

The optimal thickness	Thickness
Gray	< 60 nm
Silver	60 ~ 90 nm
Gold	90 ~ 150 nm
Purple	150 ~ 190 nm
Blue	190 ~ 240 nm
Green	240 ~ 280 nm
Yellow	280 ~ 320 nm

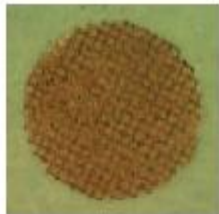
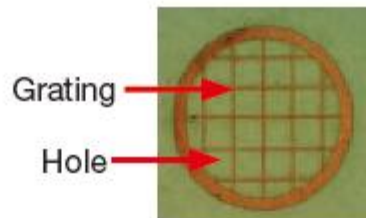
The optimal thickness for observation in a 120 kV TEM.



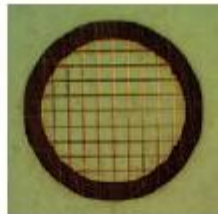
# Ultramicrotomy cutting ultrathin sections



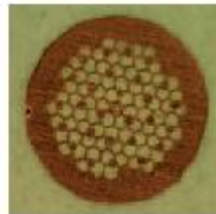
# Picking up sections



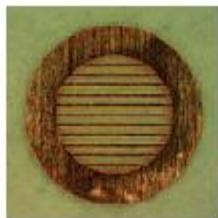
Circle holes



Square holes



Marked holes



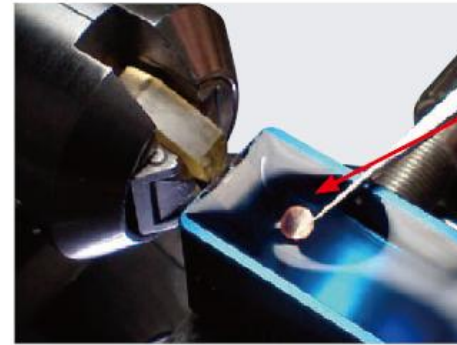
Slit holes



Single hole

## A) Press Method

Place a grid on a thin specimen with a support film side down.

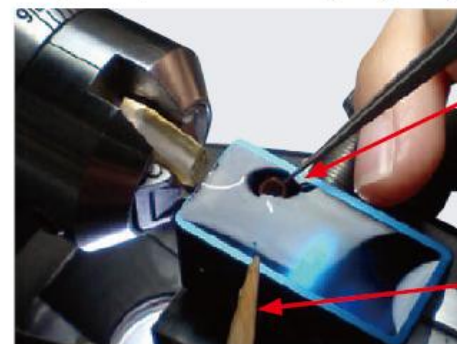


Advantage : Simple and easy

Disadvantage : Thin specimen may be wrinkled  
Thin specimens may be overlaid

## B) Pull up Method

Place a TEM grid under thin specimens with a support film on the top. Bring thin specimens on the grid by using an eyelash probe.

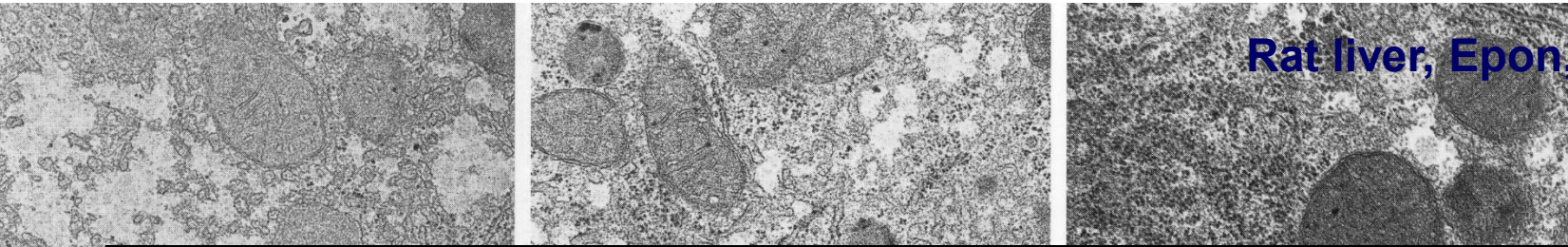


Advantage : No wrinkles on specimens  
You can place specimens as you desire

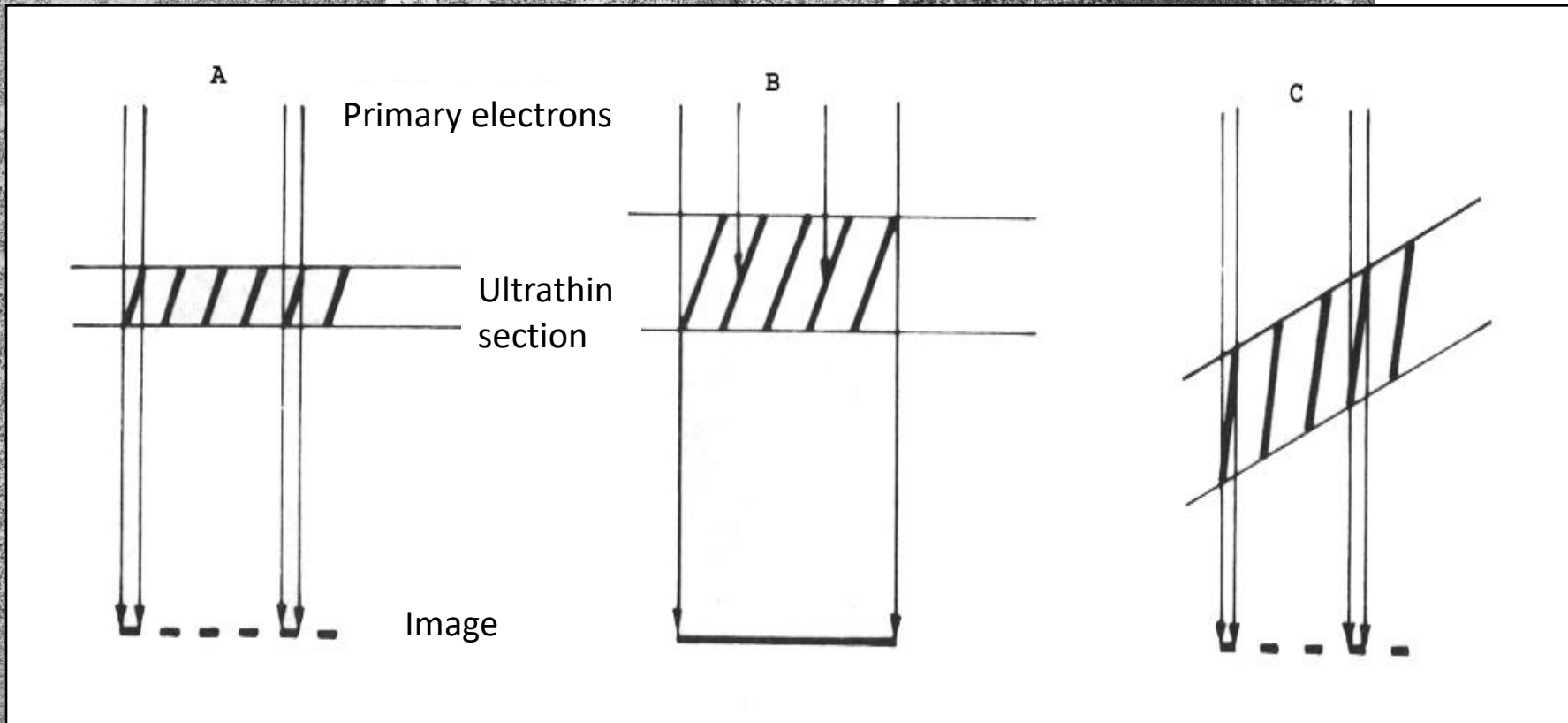
Disadvantage : Skill needed



# Thickness matters



Rat liver, Epon, stained



# A side note for contrast

- Biological samples tend to have light atoms
- Resins have similar density

=> LOW CONTRAST

=> need to get some additional heavy nuclei there

→ Stain sections with solutions of heavy atoms (uranyl acetate, lead citrate...) that will bind to structures of interest





**POISON**

„BIG“ sample  
(needs sectioning)

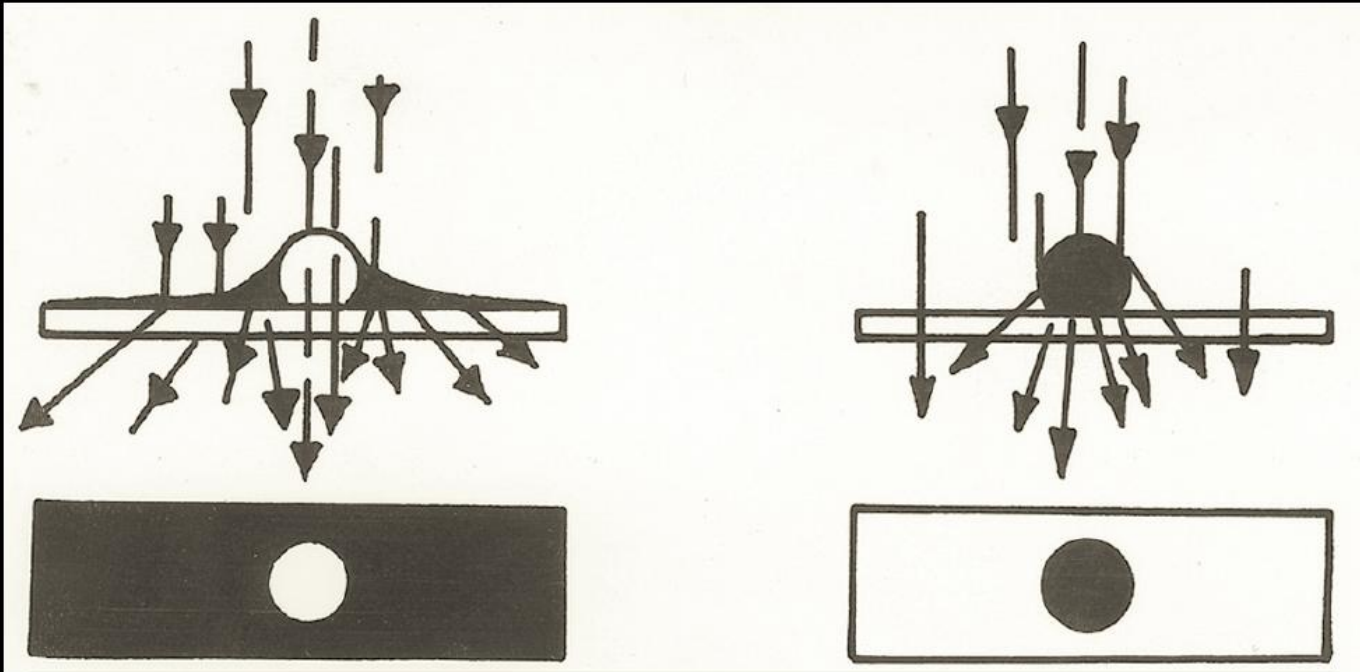
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„small“ sample  
(transparent)



# Negative staining

Staining with heavy metal salt solution for TEM



**Negative Staining:**  
Sample is embedded in stain

**Positive Staining:**  
Sample binds stain

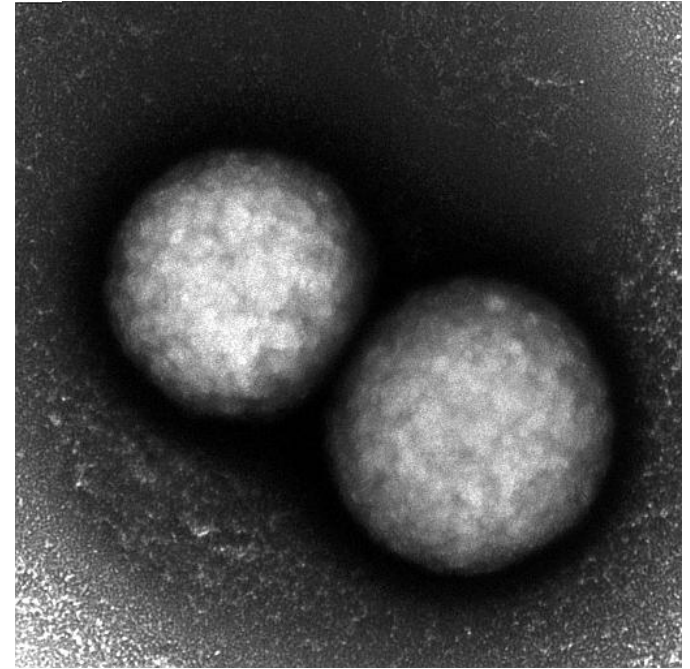
# Method of negative contrast

Supporting foils:

Plastic (Formvar...); amorphous carbon (~few nm)

Negative stains:

- Uranyl acetate – 0.5-2% aqueous
- Phosphotungstic acid - 0.5-2% aqueous (at pH 5.5 – 8.0)
- Ammonium molybdate - 0.5-3% aqueous
- Sputtered metals
- New stains being developed (people don't like the sound of "uranium")





**POISON**

# How to remove liquid water?

Drying



Freezing





Neatly solves:

„soft“

„wet“

„perishable“

# Cryo methods in EM

Vitrification

Plunge freezing

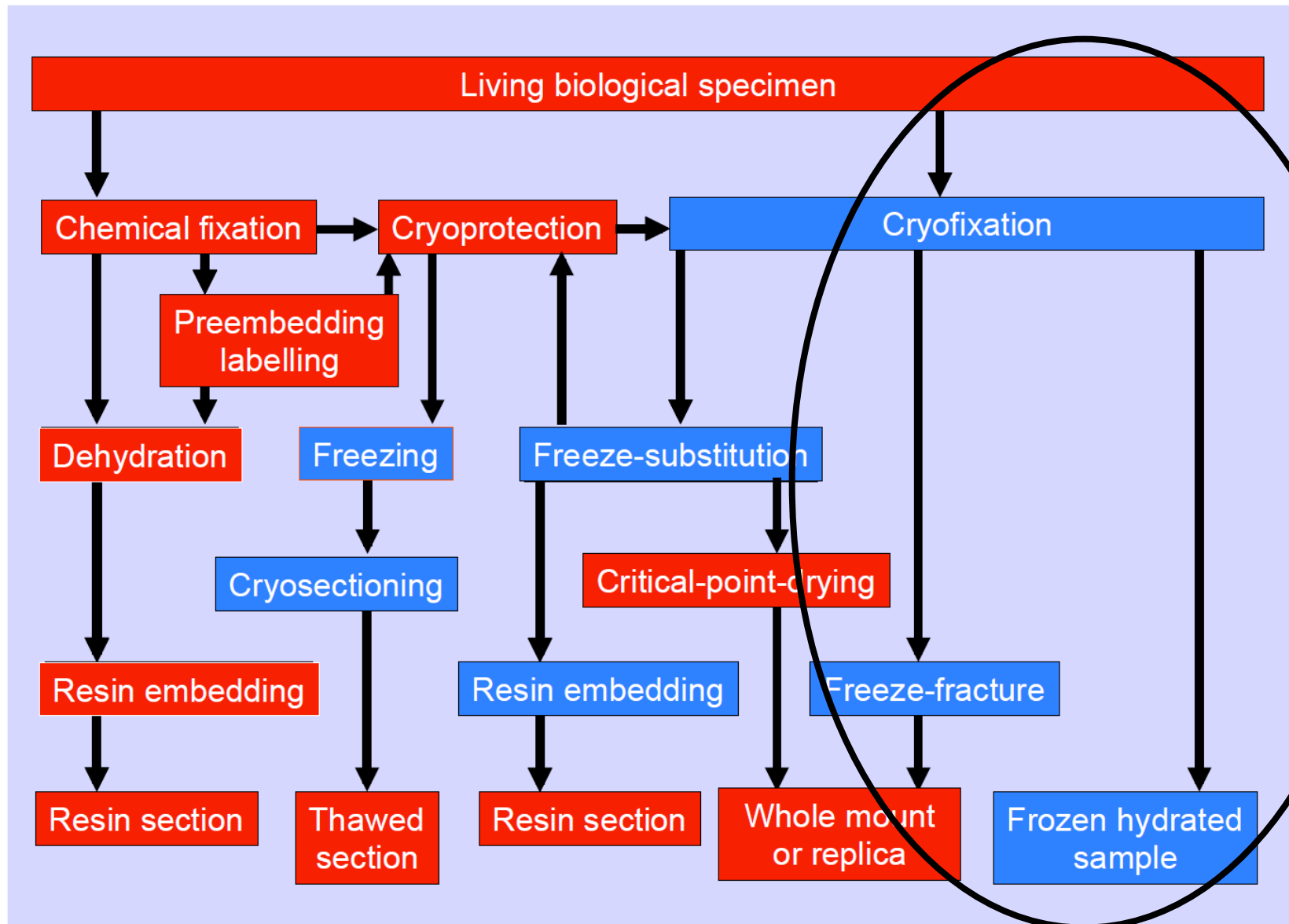
High pressure freezing

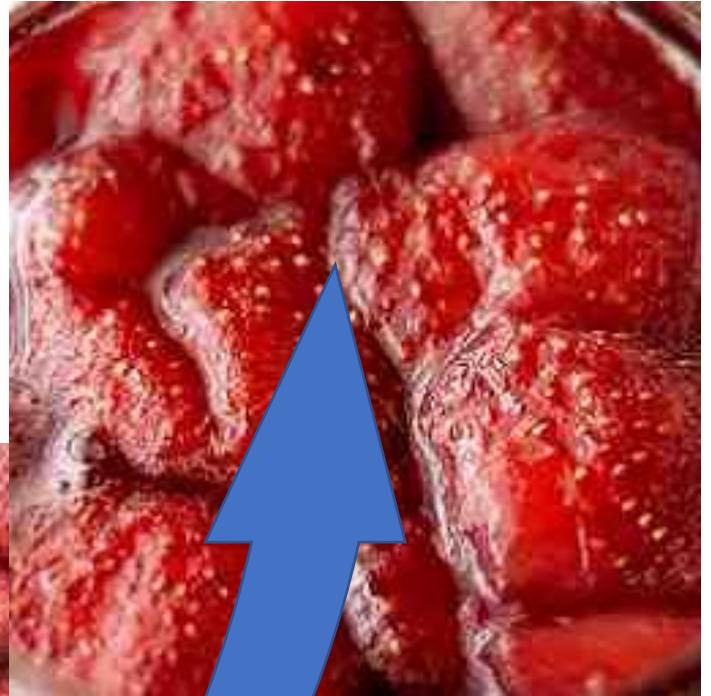
Freeze substitution

CEMOVIS

Cryo lift-out

# Strategies of biological specimen preparation

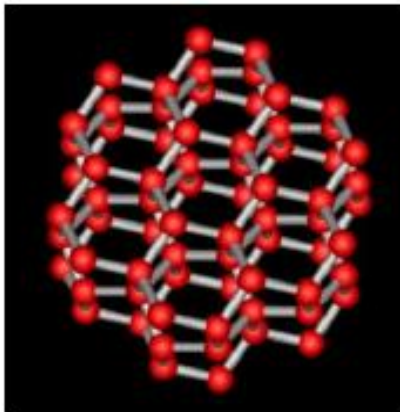






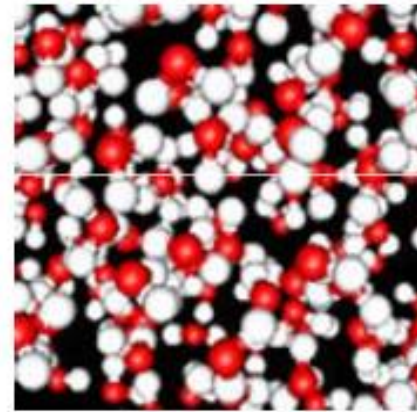
# Freezing and vitrification

**Vitrification** (from Latin „*vitreum*“ – „glass“) means turning something into glass)



Crystalline ice:

- Lower density than liquid water
- Purifies water, pushes dissolved stuff aside



Vitreous (glassy, amorphous) ice:

- Same density as liquid state
- No sequestration of solutes

# Discovery of vitrification

Brüggeller & Mayer. Complete vitrification in pure liquid water and dilute aqueous solutions. *Nature*. 1980;288:569–571.

Dubochet & McDowell. Vitrification of pure water for electron microscopy. *J. Microscopy* 1981; 124, pp. KP3-RP4

*Journal of Microscopy*, Vol. 124, Pt 3, December 1981, pp. RP3–RP4.  
Rapid Publication accepted 9 November 1981

VITRIFICATION OF PURE WATER FOR ELECTRON MICROSCOPY  
J. Dubochet and A.W. McDowell  
European Molecular Biology Laboratory (EMBL)  
Postfach 10.2209, D-6900 Heidelberg, F.R.G.

Vitrified ice ( $I_v$ ), may be obtained by slow deposition of vapour on a cold substrate or rapid freezing of concentrated solution of cryoprotectant. It was recently claimed that if the cooling rate is high enough, the vitreous state can be obtained from dilute solutions or even pure water (Brüggeller & Mayer, 1980). We have devised a method for preparing vitrified ice or any frozen aqueous solution for direct observation in the electron microscope.

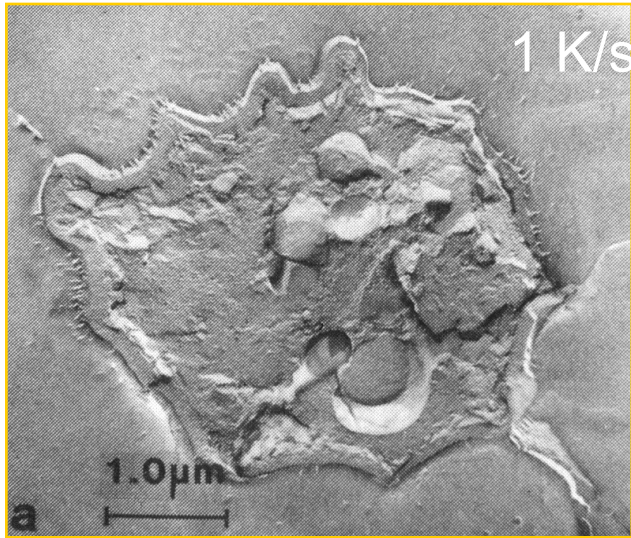
only the reflexes of  $I_h$  are visible. Our experimental conditions inevitably lead to contamination of the original jet-frozen sample by ice  $I_h$  due to condensation of water vapour during the preparation and transfer of the sample to the X-ray camera, therefore, the resulting X-ray diffraction pattern at 95 K will contain an unknown amount of ice  $I_h$ .





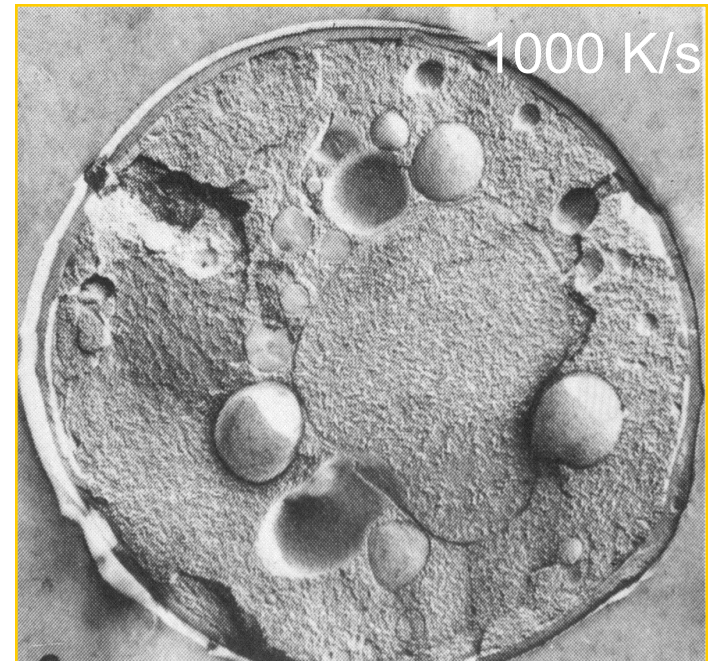
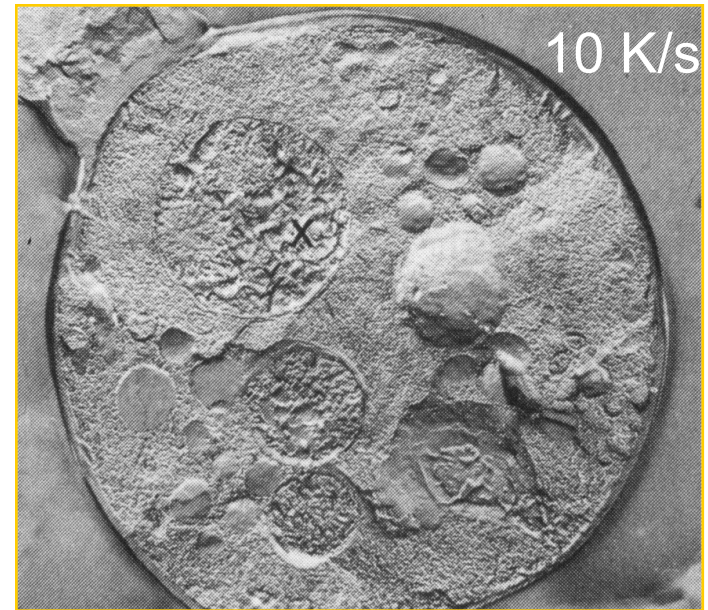
# Cryo-fixation

Speed is key



**Freezing speed >  $10^5$  K/s**

Robards AW, Sleytr UB, Low Temperature Methods in Biological Electron Microscopy. In: *Practical Methods in Electron Microscopy*, Glauert AM (ed), vol 10, Elsevier, Amsterdam, 1985.





# How to practically achieve vitrification?

1. Speed – cooling rates in excess of  $5 \times 10^5 \text{ }^\circ\text{C/s}$

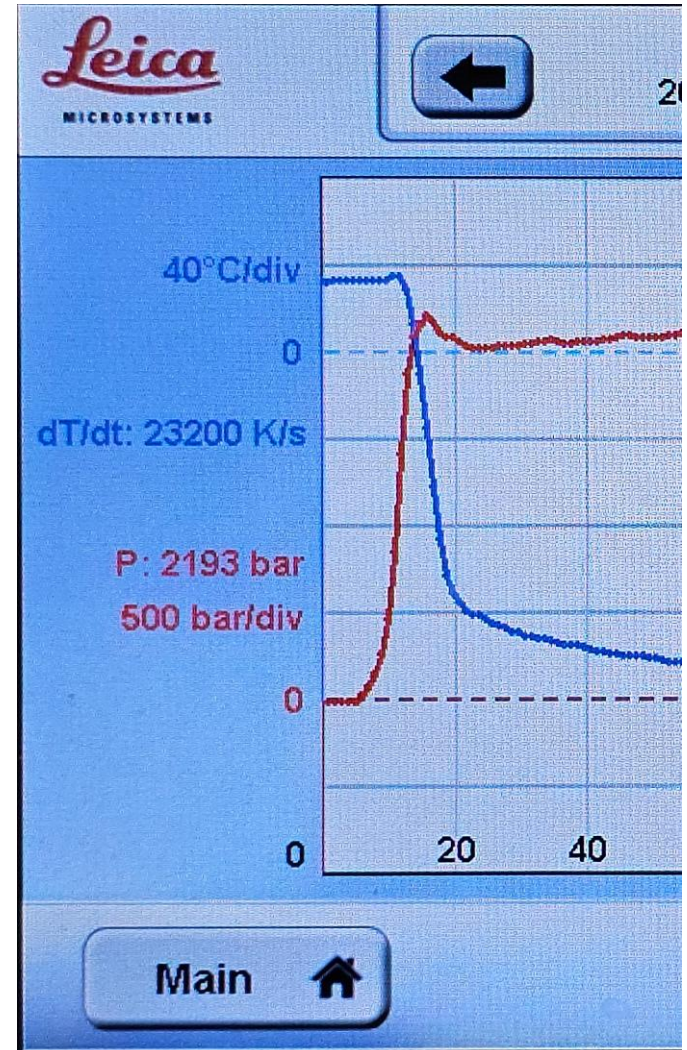
→ Plunge freezing

2. High pressure (and speed)

→ High pressure freezing

3. Cryoprotectants

→ “Tokuyasu”





# Cryogenics

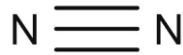
## Liquid Nitrogen

Boiling point: -196 °C

Melting point: -210 °C

Low heat capacity

→ **BAD CRYOGEN**



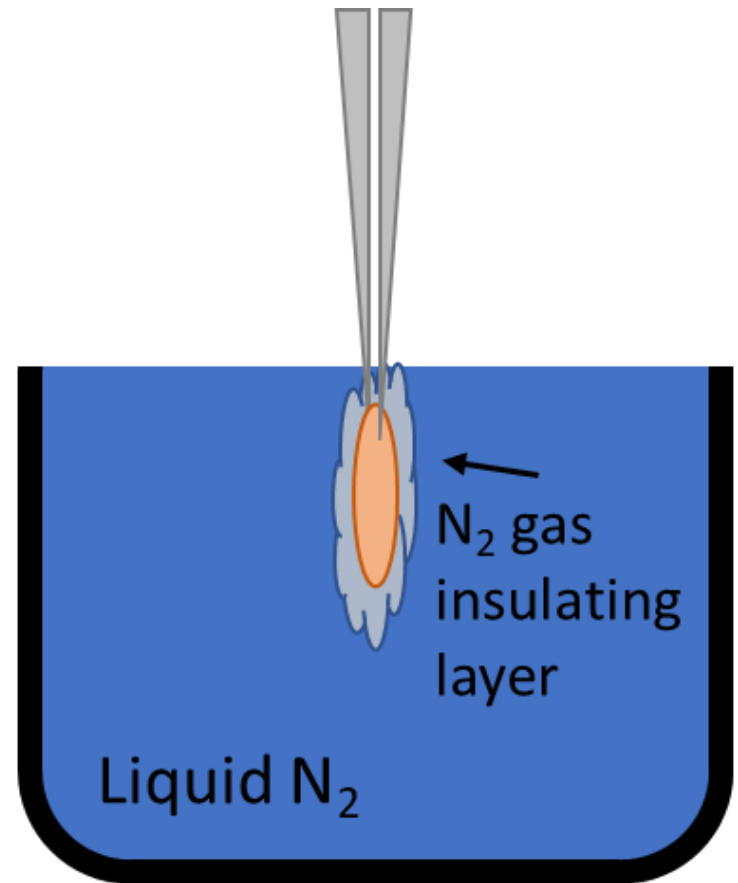
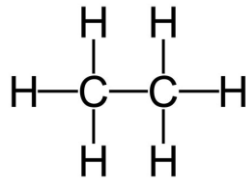
## Liquid Ethane

Boiling point: -88 °C

Melting point: -182 °C

High heat capacity

→ **GOOD CRYOGEN**

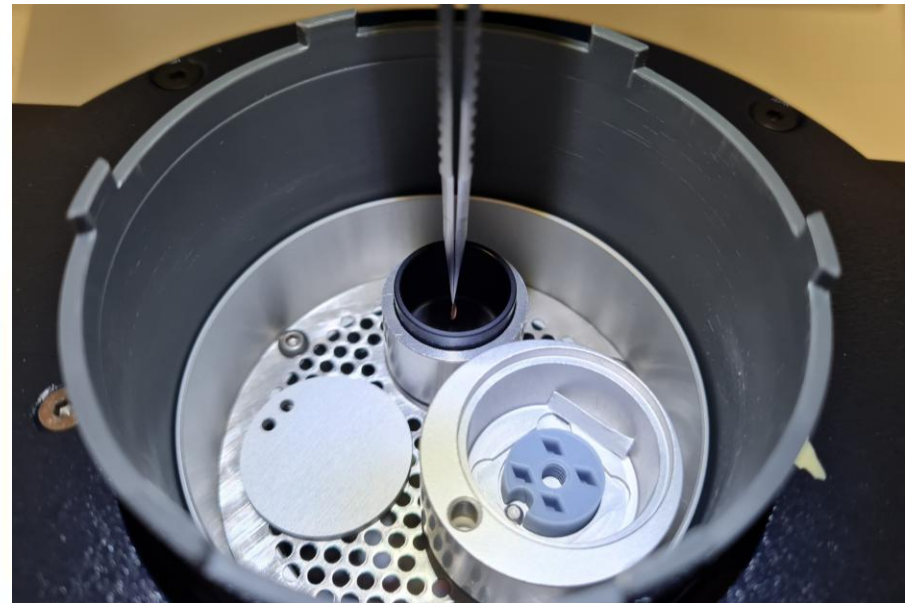
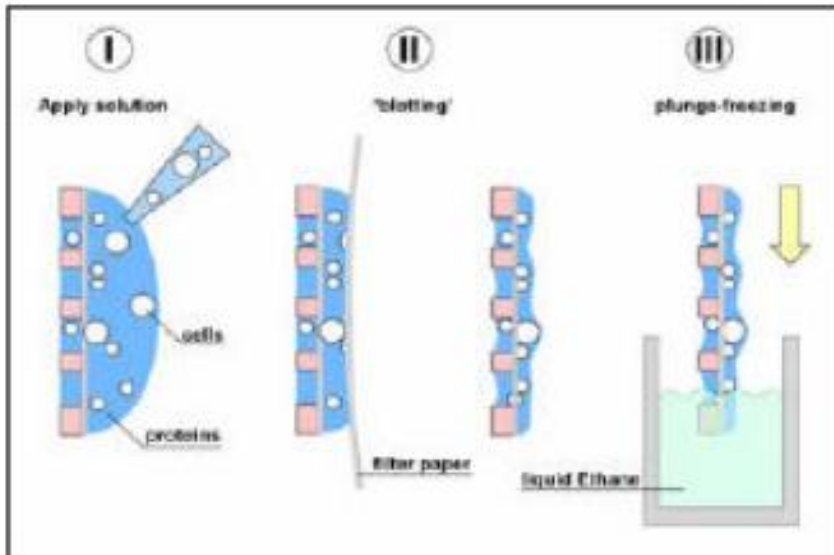
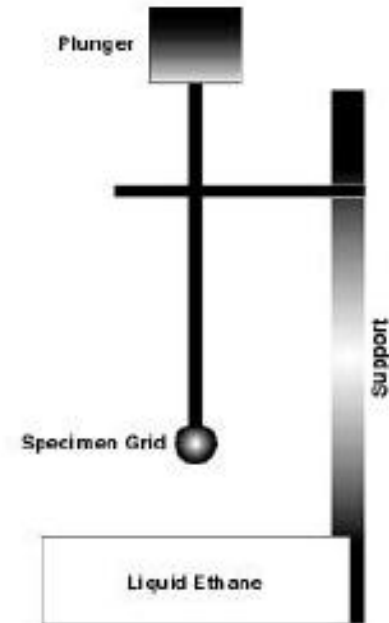


Leidenfrost effect:

„Physical phenomenon in which a liquid close to a **very hot surface** produces an insulating vapor layer keeping the liquid from boiling rapidly“ (Wikipedia...)

# Plunge freezing

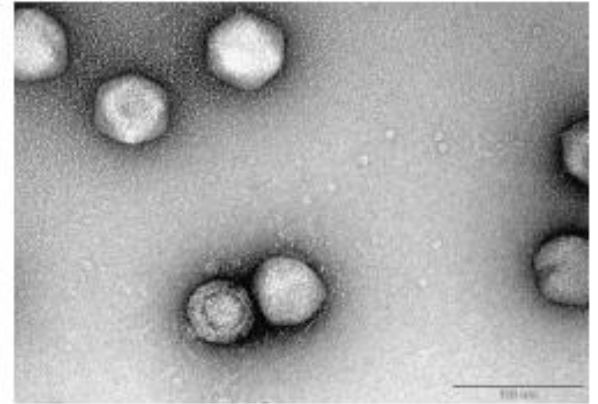
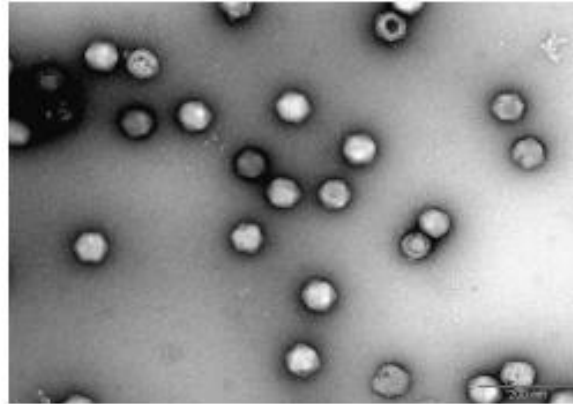
- Vitrification of thin film of sample suspension by plunging it into liquid ethane at  $\sim -180^\circ\text{C}$
- Max thickness  $\sim 5\text{-}10\ \mu\text{m}$



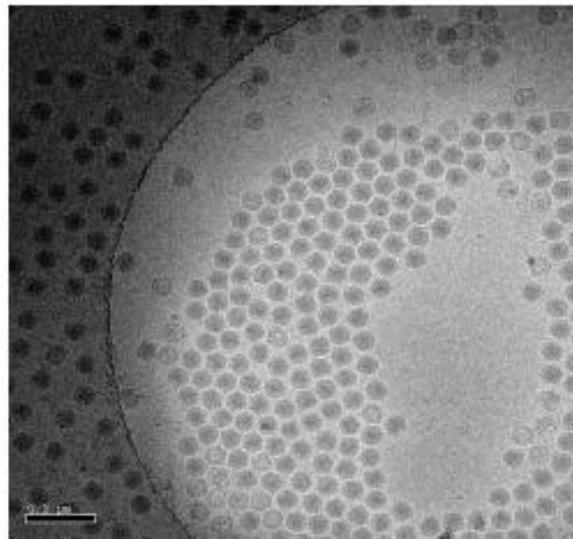
# Single particles (examples)

- Viruses, protein complexes

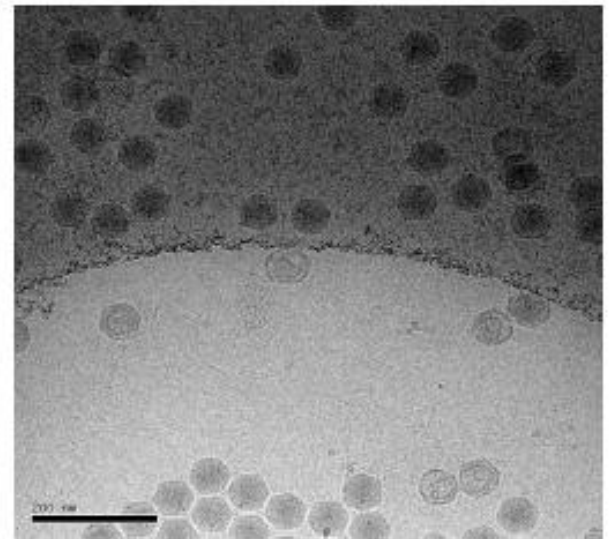
Negative staining



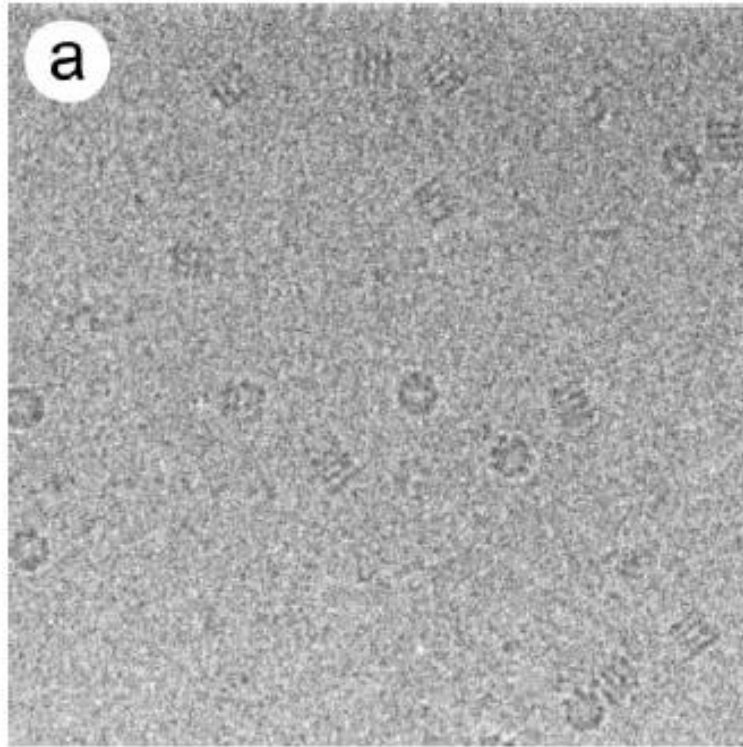
cryo



PRD1 bacteriophage,  
(Simone Prinz )

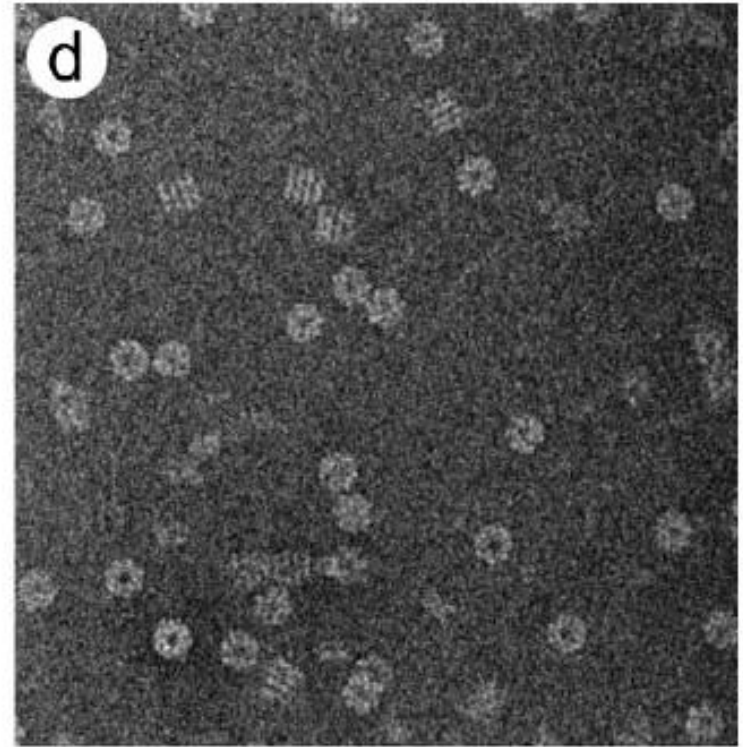


# Cryo-negative staining



No staining

S. De Carlo et al., 2002



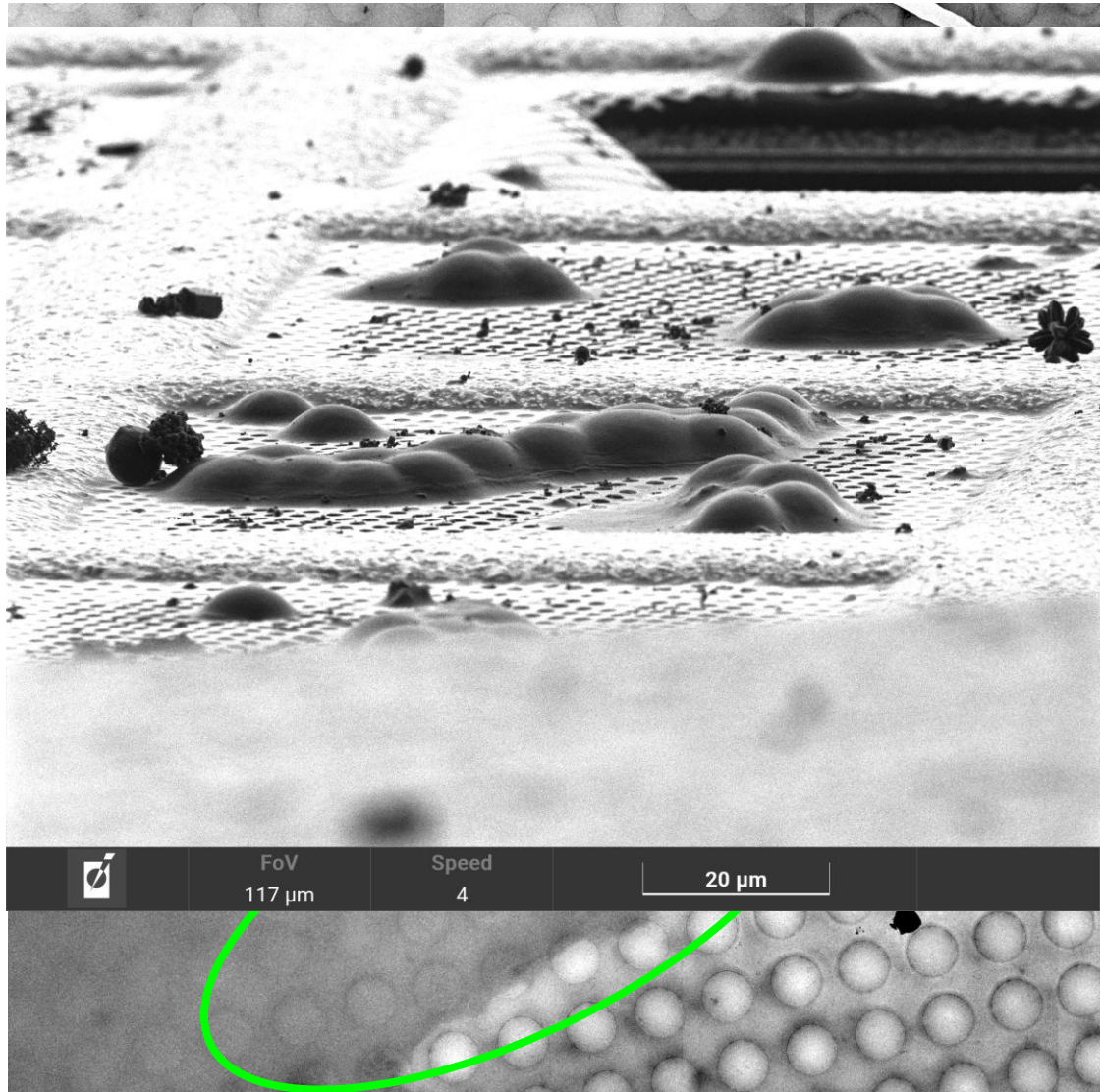
16% Amonium molybdate

GroEL



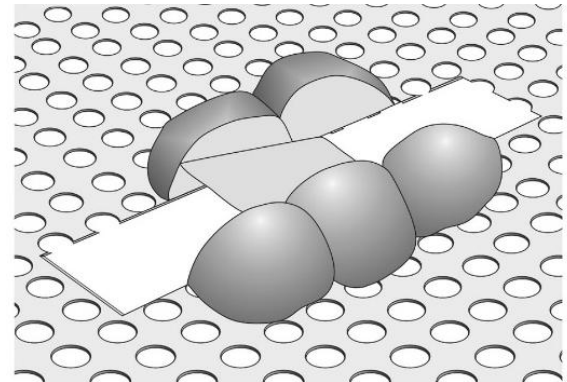
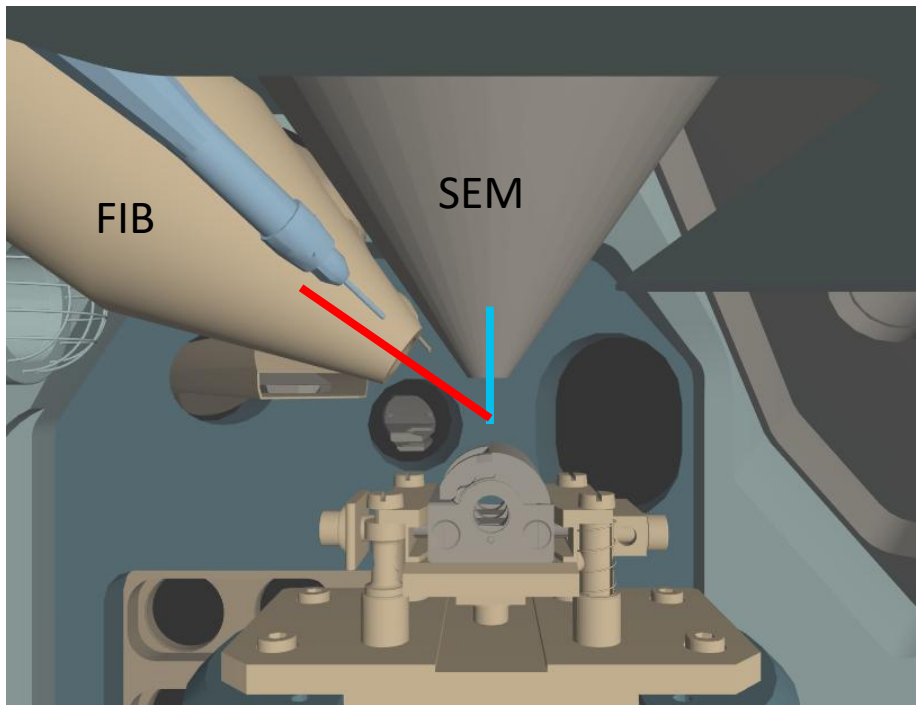
# Cell suspensions/Cell monolayers

- Cell periphery directly observable ( $\sim < 300\text{nm}$ )
- Anything else needs thinning...



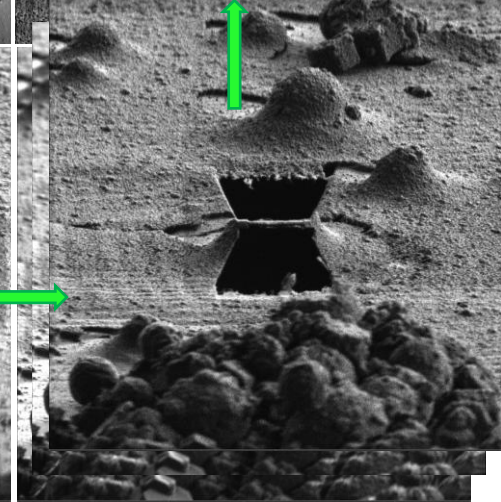
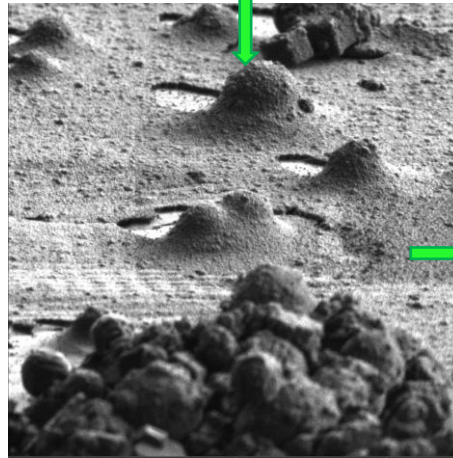
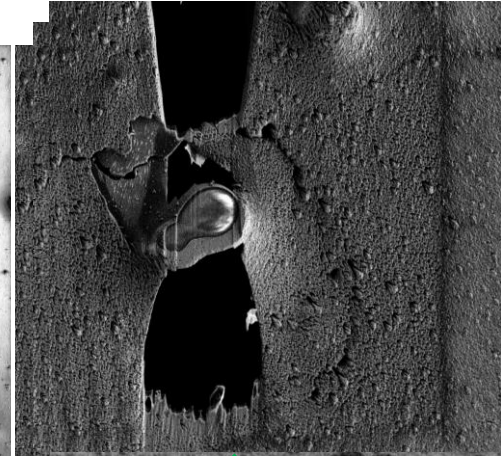
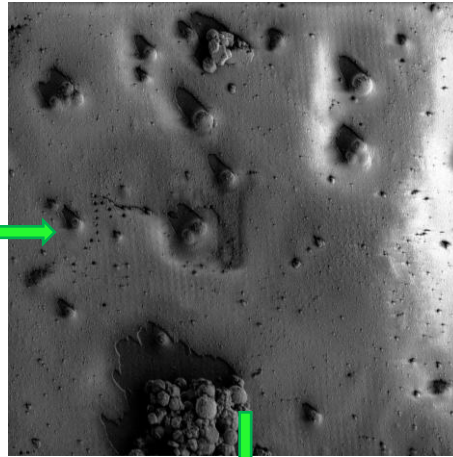
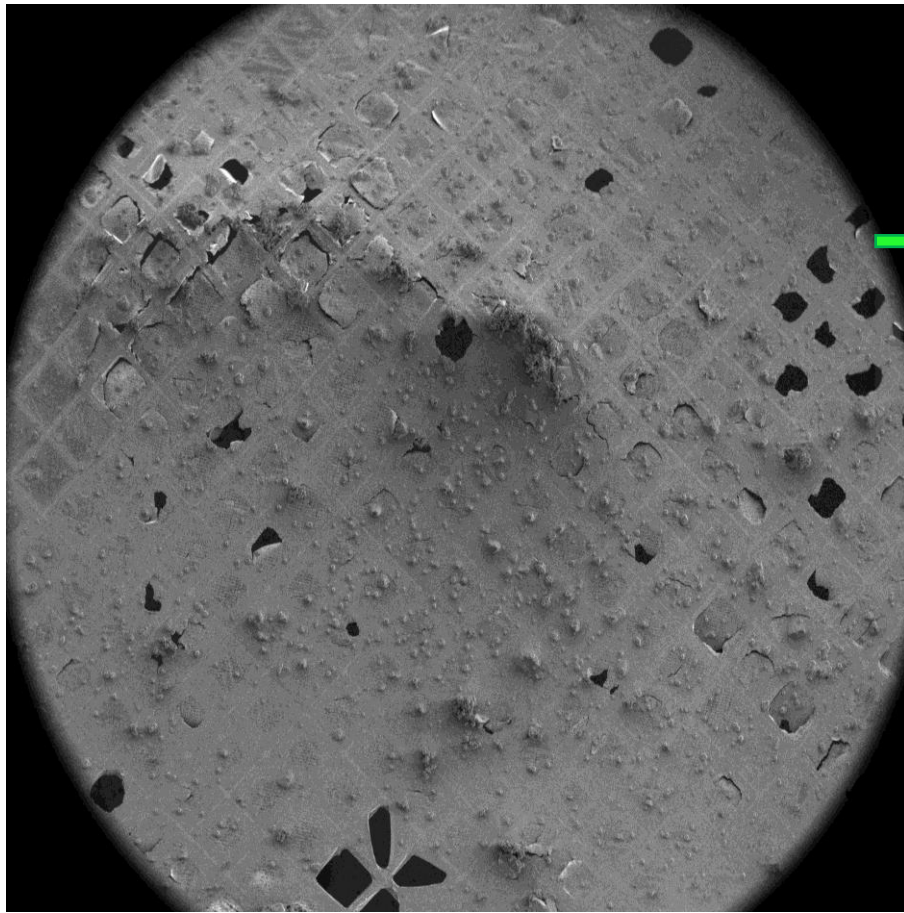
# Ion milling – lamella fabrication

- Free of artifacts introduced by cryo-ultramicrotomy
- Site-specific sample preparation



Engel et al. 2015

# Blasting actual cells with an Ion Gun



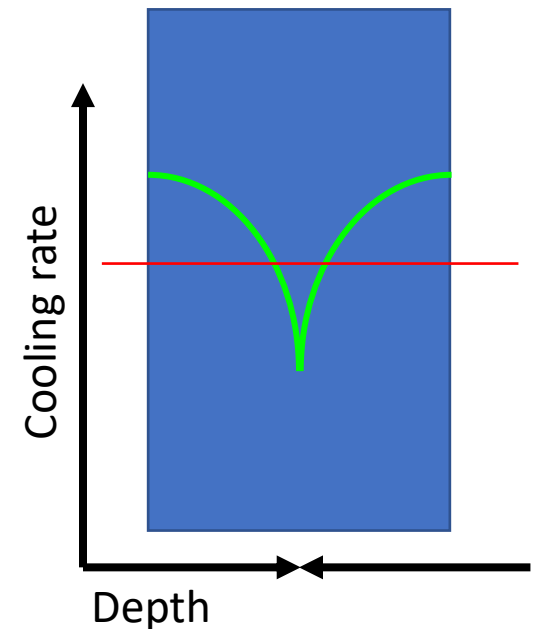
*Chlorella* culture courtesy of Dr. Forczek IEB CAS



Vitrification depth limit for **Plunge freezing** is  $\sim 5\text{-}10\ \mu\text{m}$

- Limiting factor – heat transfer through sample
- Cooling rate in depth drops below the threshold for ambient pressure vitrification

Solution:  
Don't freeze at ambient pressure...





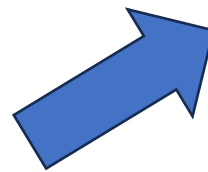
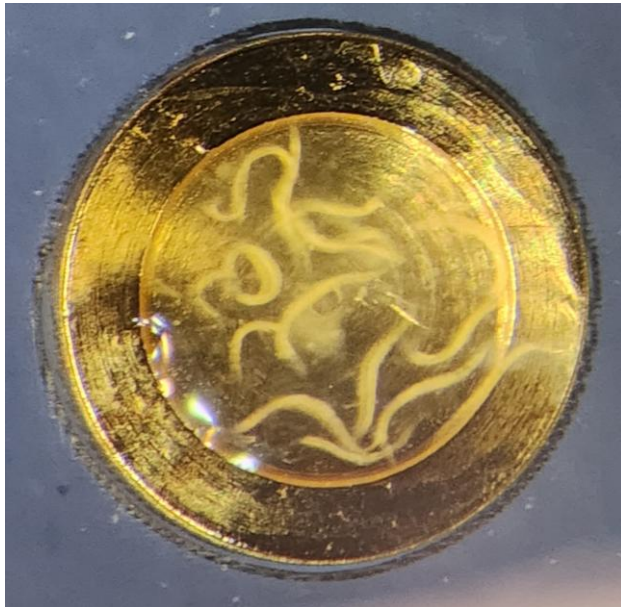
# Freezing at ambient vs. high pressure

	0.1 MPa (atmospheric pressure)	210 MPa
Melting point	0°C (273 K)	-22°C (251 K)
Nucleation temperature (supercooling water limit)	-42°C (231 K)	-92°C (181 K)
Cooling rate necessary for vitrification (cell)	$>1 \times 10^5$ K/s	$1 \times 10^3$ K/s
Max. sample thickness which can be vitrified	$> 5 \mu\text{m}$	$> 200 \mu\text{m}$

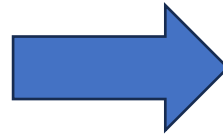
# High Pressure Freezer Leica EM ICE



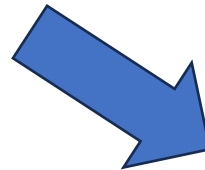
HPF => Bulk sample enclosed in metal carrier



Freeze substitution



CEMOVIS



Cryo lift-out

Waaaaay too thick to be directly usefull!!!

# Freeze substitution

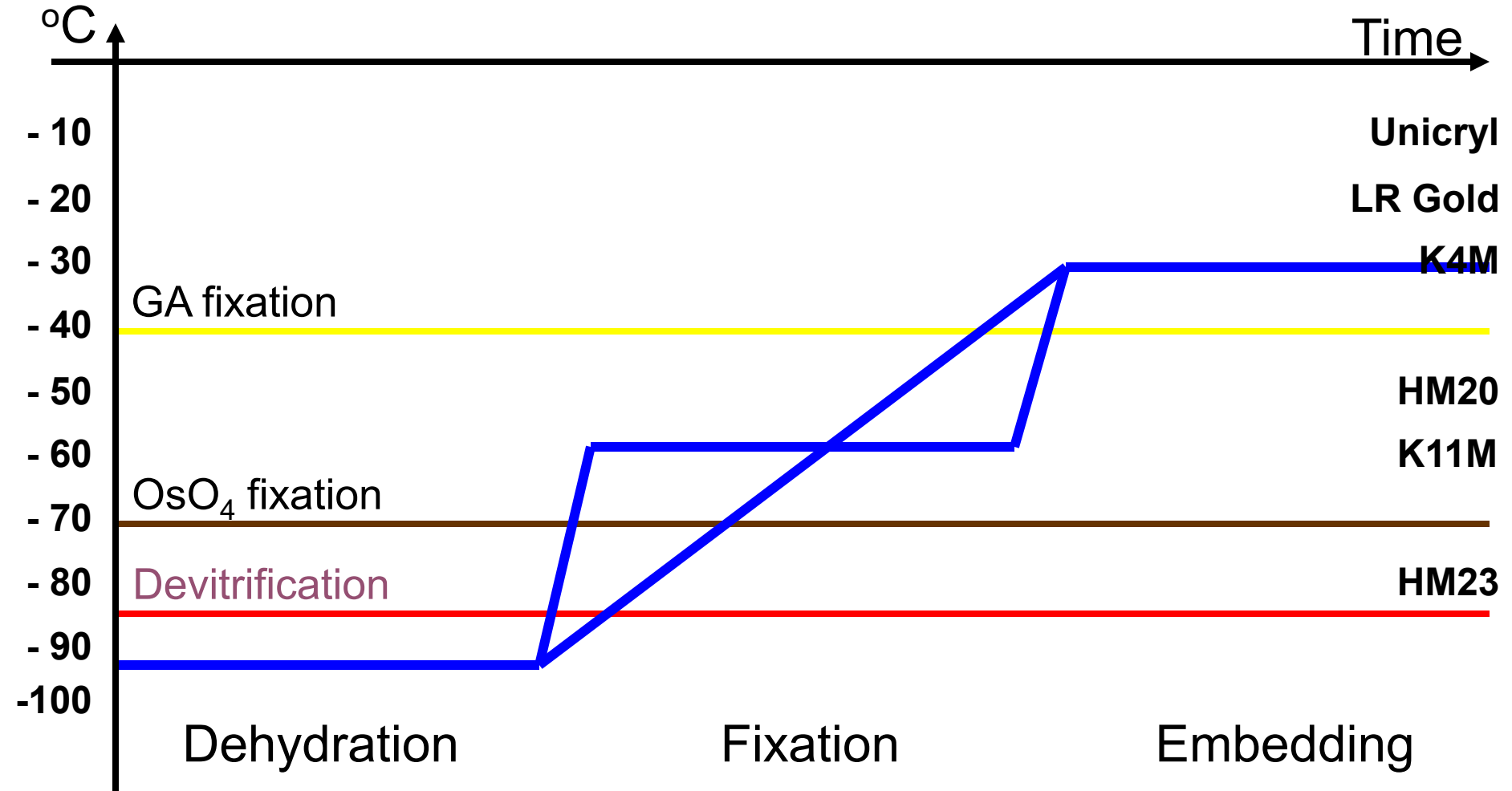
- The combination of chemical methods with cryomethods
- The ice in a frozen specimen is replaced at low temperature by anhydrous organic solvent followed by infiltration of resins
- The organic solvent must be liquid below recrystallization point and dissolve additives such as osmium tetroxide, or GA
- Polymerization by UV

➤ **Normal ultramicrotomy**



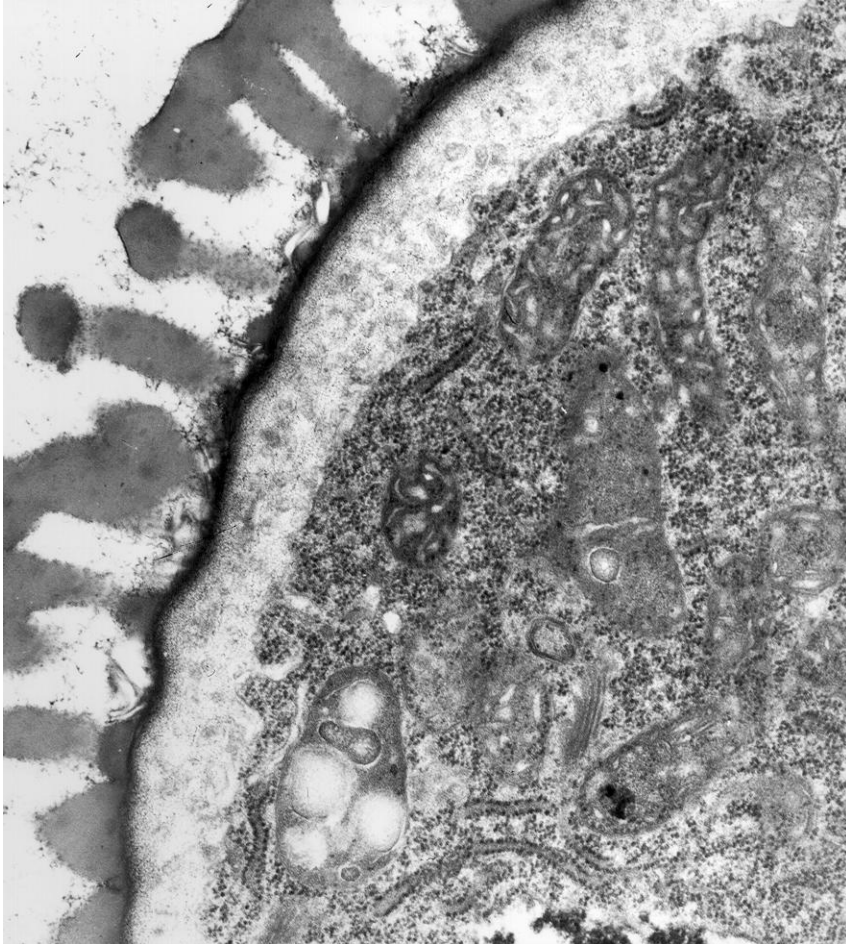


# Freeze-Substitution



# *Arabidopsis thaliana*

Conventional



Freeze-substitution

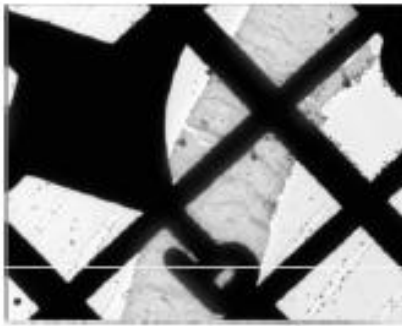


# Cryo ultramicrotomy

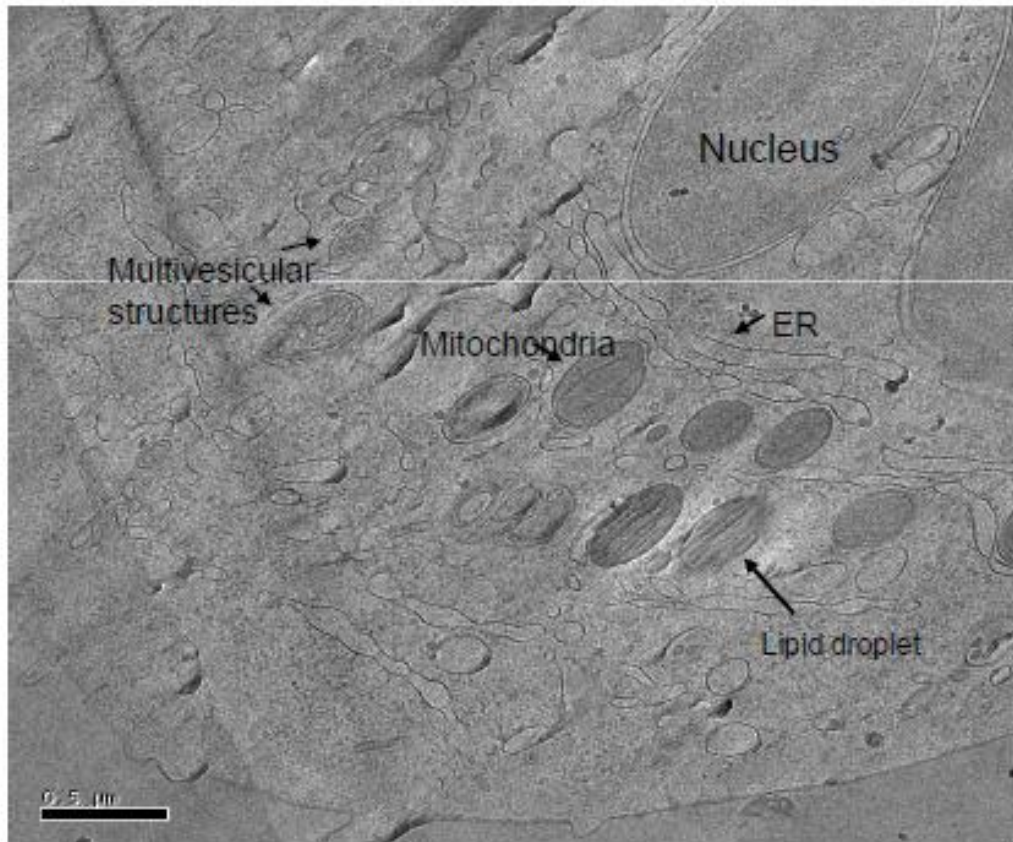
Sectioning frozen samples

# Cryo electron microscopy of vitrified sections (CEMOVIS)

HPF → cryo sectioning ( $T < 135^{\circ}\text{C}$ ) → cryo TEM



Leica, Ultramicrotome, FC6





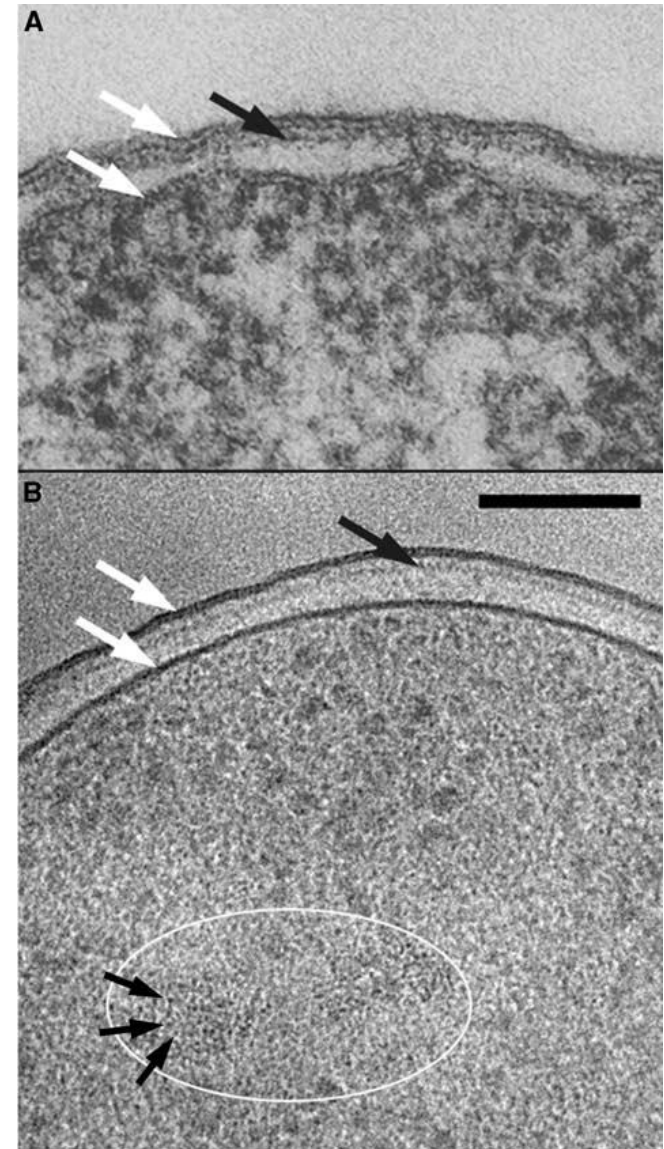
# CEMOVIS

The ultrastructure of outer membrane of gram negative bacteria:

- A. *Escherichia coli*
- B. *Pseudomonas aeruginosa*

- A. Image of staining agent distribution
- B. Contrast of unaltered native specimen

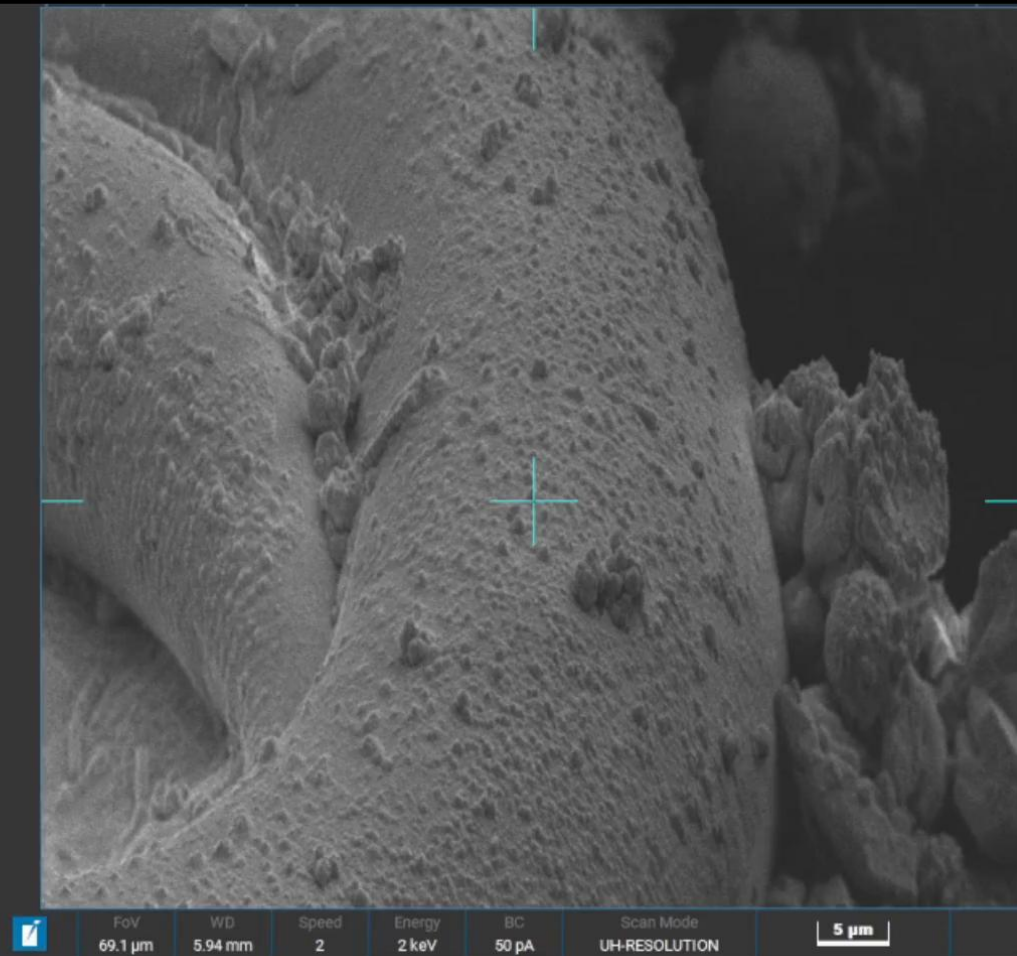
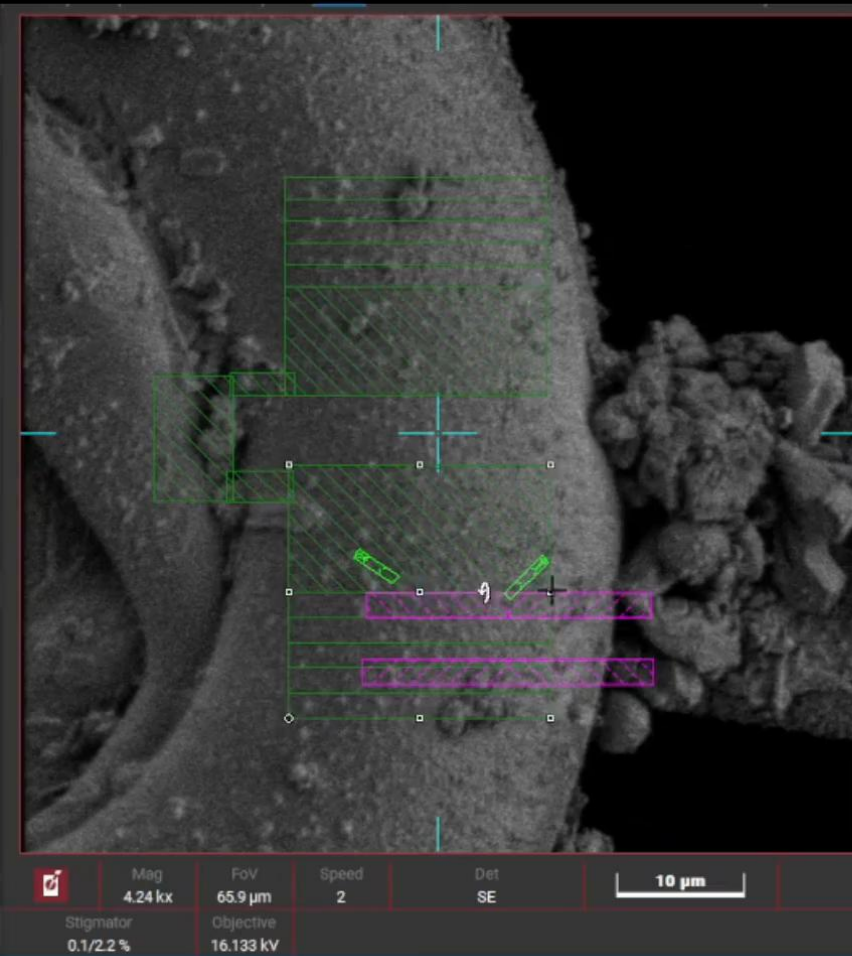
**A.Al-Amoudi et al.: Cryo-electron microscopy of vitreous sections  
EMBO Journal (2004) 3583-3588**



# Cryo lift-out

Switching 1000€ knife for a 1 000 000€ FIB-SEM

# Cryo lift-out

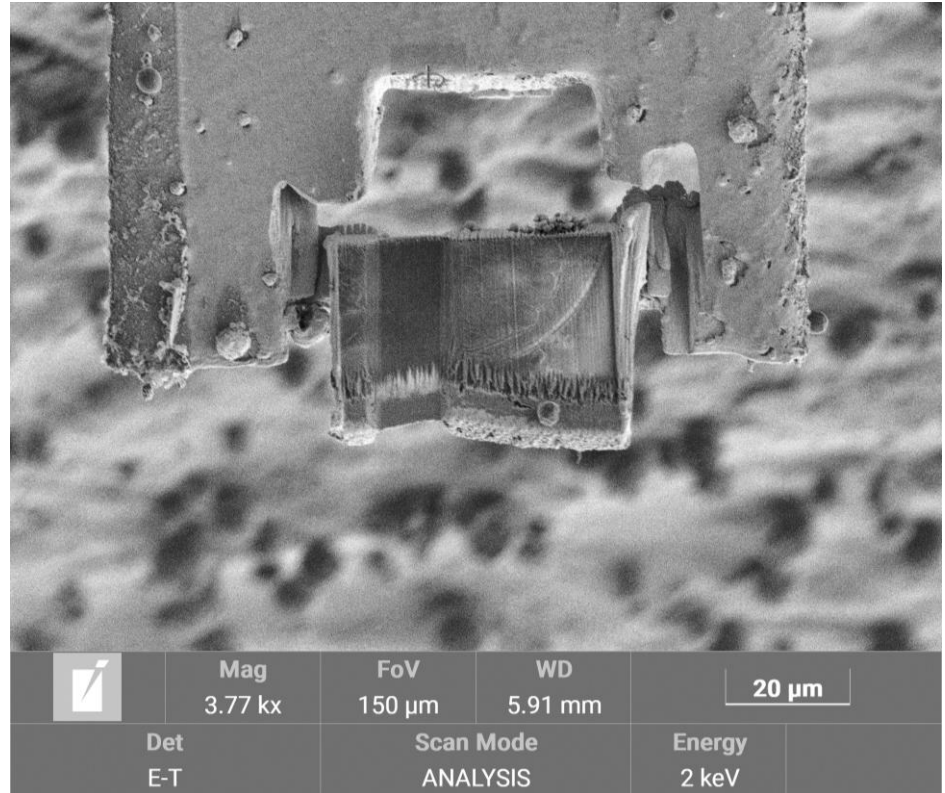
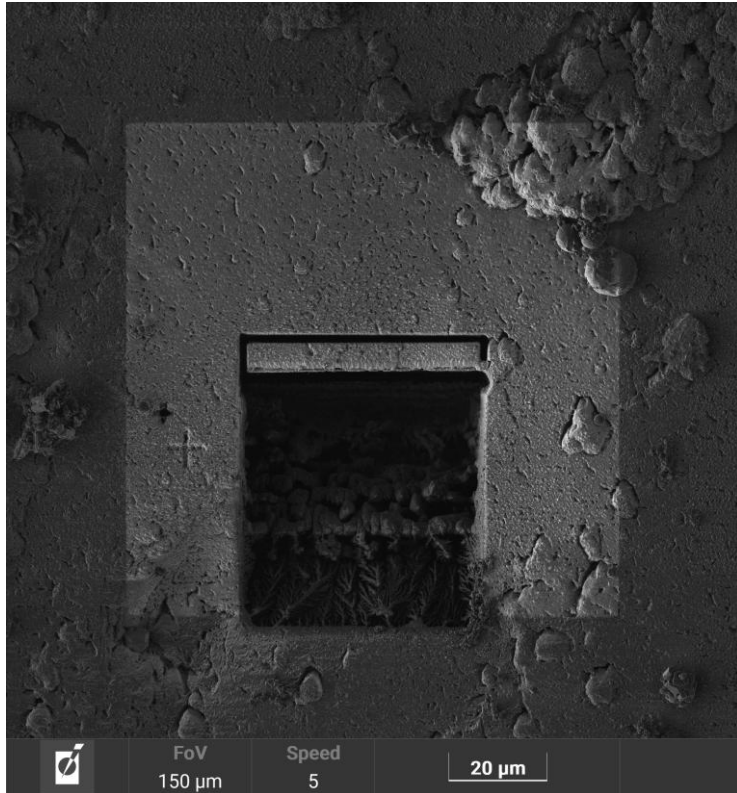


# Cryo lift-out





# Cryo lift-out



Thank you for attention...